

# Steve White JD Joins Paula Hogan Wealth Management Advisory Firm

/EINPresswire.com/ Top Fee-Only Financial Planning Firm expands management and professional advisory team. Paula Hogan, CFP® CFA announced today that Steve White, JD will be joining the management team of her eponymous private wealth management firm as Managing Director.

[PaulaHogan](#) is a Milwaukee-based fee-only financial advisory firm offering comprehensive financial planning and portfolio management services to individuals and families. The firm is nationally known for thought-leadership in the financial planning field and in particular for combining a firm grasp of sound economic planning principles with a detailed and nuanced understanding of each client's circumstances and preferences. The firm's investment strategy is centered on the use of low-cost asset class (index) funds, for example as provided by [Dimensional Fund Advisors](#).

In addition to his direct advisory work with clients, Mr. White will contribute to the overall management and strategic direction for the firm. Prior to joining PaulaHogan, Mr. White was an Executive Director for the J.P. Morgan Private Bank working in the Milwaukee office as part of the firm's national wealth advisory team. Mr. White's prior work experience includes 15 years practicing law, most recently as an equity partner and member of the estate planning practice group at Quarles & Brady LLP. He has been awarded the highest attorney peer review rating ("AV Preeminent") for legal ability and ethical standards by Martindale-Hubbell.

"I am delighted about the expertise, wise counsel, energy and goodwill that Steve will bring to our firm" comments Paula Hogan.

Mr. White earned both his undergraduate and law degrees with honors from the University of Wisconsin. In addition to having extensive experience working with private wealth management clients, he is an avid fitness enthusiast, from his days in college when he was a coxswain on the national champion University of Wisconsin rowing team to his current pursuits of running and cycling. He and his wife Jodi live in Cedarburg Wisconsin with their two teenage daughters.

Mr. White commented: "This is a tremendous opportunity. I am very excited to be part of a cutting edge financial advisory team where the core values are personal trust and excellence."

## PaulaHogan

PaulaHogan fee-only financial advisory firm offering comprehensive financial planning and portfolio management services. Milwaukee, Wisconsin

PaulaHogan is a Milwaukee-based fee-only financial advisory firm offering comprehensive financial planning and portfolio management services to individuals and families. For more information visit the [PaulaHogan website](#).

Media Contact:

Paula Hogan

PaulaHogan

414.352.9111

<http://www.paulahogan.com/>

Press Release courtesy of Online PR Media: <http://bit.ly/19b2EYc>

---

This press release can be viewed online at: <https://www.einpresswire.com/article/151322185>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2023 Newsmatics Inc. All Right Reserved.