



Chapter 11 Advisor Announces Multiple Loan Restructure/Reorganization Plan Confirmation

LOS ANGELES, CA, USA, August 27, 2013 /EINPresswire.com/ -- Capital Restructure Group, www.capitalrestructuregroup.com a Chapter 11 Advisor, and expert in CMBS



Loan Modifications, [Commercial Loan modifications](#) and [Chapter 11 finance](#) announced today the confirmation of a reorganization plan restructuring 3 bank loans and 25 leases encumbering the assets of a 25 year old trucking and freight Company in Los Angeles, CA.

Capital Restructure Group was retained by the Trucking Company as the lead strategist to map out of the daily chapter 11 strategies, interface with and direct counsel, and negotiate the commercial loan modifications and lease modifications encumbering a combined eighty freightliners/3-axel chasis that made up the bulk of the firm's assets and that drove the firm's cash flow.

Capital Restructure Group negotiated multiple year loan extensions, negotiated modified payment terms of the leases, formulated the financial projections and wrote the Chapter 11 reorganization plan incorporating the terms and conditions of the modified loans and leases into the plan for approval by the court and the creditors.

With the assistance of Capital Restructure Group, the Trucking Company substantially reduced its legal bills and negotiated consensual commercial loan and lease modifications, resulting in the filing of a reorganization plan written by Capital Restructure Group that was confirmed in July, 2013.

Capital Restructure Group utilized its expertise in Chapter 11 reorganizations to negotiate with the banks, bring the warring parties together to their mutual benefit, and to formulate the confirmable reorganization plan.

The Trucking Company has now successfully emerged from Chapter 11 with a healthy balance sheet, restructured loans, restructured leases and a going forward business plan that will enable it to increase revenues and increase market share in the western United States.

Capital Restructure Group is an expert in CMBS loan modifications, commercial loan modifications, Chapter 11 finance, and business debt restructures: The Company has successfully negotiated CMBS loan modifications and commercial loan modifications with the largest banks and financial institutions in the United States as well as small regional banks private lenders and credit unions.

Capital Restructure Group consults to Real Estate Developers, Real Estate Investors and Business owners throughout the United States. Its principals have restructured their own businesses and real estate projects through Chapter 11 and bring a combined 115 years of real estate development, investment and finance experience to the table for their clients.

Contact:

CAPITAL RESTRUCTURE GROUP

Phone # 877-572-2748 (877-57-CAPITAL) or 949-466-0022

Website: www.capitalrestructuregroup.com

E-Mail: CAPITALRESTRUCTUREGROUP@GMAIL.COM

Craig Brown

CAPITAL RESTRUCTURE GROUP

877-572-2748

email us here

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