

\$2.5M Private Money Loan funds Chapter 11 Reorganization

*Chapter 11 Bankruptcy Advisor
Announces 100% Financing to Fund
Reorganization Plan*



LOS ANGELES, CA, USA, July 16, 2014

/EINPresswire.com/ -- Capital Restructure Group www.capitalrestructuregroup.com a [Chapter 11 Bankruptcy Advisor](#), and expert in [Commercial Loan Modifications](#), CMBS Loan modifications and Chapter 11 finance announced today the funding of a \$2.5M [private money loan](#) to fund the reorganization plan for a multi-family residential project in Bakersfield, CA.

Capital Restructure Group was retained by the developer to manage the day to day strategic decisions in the Chapter 11, manage the Chapter 11 legal team, be the lead negotiator with the banks and to write the Chapter 11 Reorganization Plan to restructure \$4.9M in real estate debt that exceeded the property value by over \$1M.

Capital Restructure Group negotiated a \$1.7M discount of the first and second trust deeds, negotiated agreements with the lenders to vote in favor of the reorganization plan and provided the \$2.5M to fund the reorganization plan.

Capital Restructure Group rounds out the Chapter 11 team, drives the costs down and the success rates up.

Capital Restructure Group has direct access to the principals, decision-makers and officers at the banks and uses its direct access and expertise to negotiate one-on-one with the decision-makers: Removing the lawyers from the negotiating table drives the costs down and the success rate up.

Capital Restructure Group has been consulting to Business Chapter 11's and Real Estate Chapter 11's with assets from \$500,000 to \$75M for 25 years and is a Chapter 11 expert, with a nationwide track-record in negotiating complex bank debt restructures and in navigating the intricacies of the Chapter 11 Reorganizations.

The Company has successfully negotiated CMBS loan modifications and commercial loan modifications with the largest banks and financial institutions in the United States as well as small regional banks private lenders and credit unions.

Its principals have restructured their own businesses and real estate projects through Chapter 11 and bring a combined 115 years of business, ownership, real estate development, investment and finance experience to the table for their clients.

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