

Bankruptcy Advisor announces refinance of Chapter 11 Company with Low Interest Rate Financing

\$1M Low Interest Rate Loan funds Company previously in Chapter 11



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Restructure Group <u>www.capitalrestructuregroup.com</u> a <u>Bankruptcy Advisor</u>, and expert in Commercial Loan Modifications, CMBS Loan modifications and <u>Chapter 11</u> finance announced today the funding of a \$1M low interest rate loan to refinance the assets of a freight company that had previously been in Chapter 11.

Capital Restructure Group has nurtured relationships with financial institutions that have now entered the lending market to make low interest rate loan to companies and real estate projects whose owners have previously filed Chapter 11.

Capital Restructure Group has been consulting to Business Chapter 11's and Real Estate Chapter 11's with assets from \$500,000 to \$75M for 25 years and is a Chapter 11 expert, with a nationwide track-record in negotiating complex bank debt restructures and in navigating the intricacies of the Chapter 11.

The Company has successfullynegotiated CMBS loan modifications and commercial loan modifications with the largest banks and financial institutions in the United States as well as small regional banks private lenders and credit unions.

Its principals have restructured their own businesses and real estate projects through Chapter 11 and bring a combined 115 years of business, ownership, real estate development, investment and finance experience to the table for their clients.

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