



Chapter 11 Bankruptcy Advisor announces \$5M loan Restructure

Chapter 11 Reorganization results in Commercial Loan Modification

LOS ANGELES, CA, USA, December 11, 2014 /EINPresswire.com/ -- Capital

Restructure Group www.capitalrestructuregroup.com a [Chapter 11 Bankruptcy Advisor](#), and expert in Commercial Loan Modifications, CMBS Loan modifications and Chapter 11 finance today announced the restructure of a \$5.5M real estate loan encumbering a car wash in Los Angeles.

Capital Restructure Group was brought in by the property owner to lead the bank negotiations, structure the loan modification and to write the [Chapter 11 Reorganization Plan](#).

Capital Restructure Group negotiated a consensual \$5.5M commercial loan modification by writing the reorganization plan and using their expertise in negotiating with financial institutions and private note-holders to strike a deal and subsequently dismiss the bankruptcy.

Capital Restructure Group has direct access to the principals, decision-makers and officers at the banks and uses its direct access and expertise to negotiate one-on-one with the decision-makers: Removing the Bank lawyers from the negotiating table drives the costs down and the success rate up.

Capital Restructure Group has been consulting to Business Chapter 11's and Real Estate Chapter 11's with assets from \$500,000 to \$75M for 25 years and is a Chapter 11 expert, with a nationwide track-record in negotiating complex bank debt restructures and in navigating the intricacies of the Chapter 11 Reorganizations.

The Company has successfully negotiated CMBS loan modifications and commercial loan modifications with the largest banks and financial institutions in the United States as well as small regional banks private lenders and credit unions.

Its principals have restructured their own businesses and real estate projects through Chapter 11 and bring a combined 115 years of business, ownership, real estate development, investment and finance experience to the table for their clients.

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