



Chapter 11 Advisor Announces Residential Portfolio Refinance

Low interest rate loans for Chapter 11 Reorganizations

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Restructure Group, www.capitalrestructuregroup.com a [Chapter 11 Advisor](#), and expert in CMBS Loan Modifications and Commercial Loan Modifications announced today the funding of a \$1M refinance of a residential project in Bakersfield, CA.

The firm was retained by the property owner in early 2014 to be the lead strategist to formulate the reorganization plan and negotiate the commercial loan modification of a \$4.5M portfolio whose loans had matured and that the Developer had been unable to refinance.

Capital Restructure Group was also hired as lead bankruptcy strategist and to interface with legal counsel and to manage the day to day operations of the Chapter 11 in order to reorganize the Company's debts.

Capital Restructure Group wrote the reorganization plan and disclosure statement restructuring the banks mortgages

and instituted a negotiating strategy resulting in the bank modifying the commercial Loan under terms and conditions acceptable to the Developer.

Approximately 8 months after the reorganization plan written by Capital Restructure Group was confirmed, Capital Restructure Group refinanced the first \$1M of the portfolio with a 4.5% bank loan.

Capital Restructure Group is an expert in CMBS Loan Modifications, Commercial Loan Modifications, and business debt restructures. The Company has negotiated the restructure and modification of loans for over 30 years with banks and financial institutions nationwide.

Capital Restructure Group consults to Real Estate Developers Real Estate Investors and Business owners throughout the United States. Its principals have restructured their own businesses and real estate projects through Chapter 11 and bring a combined 125 years of real estate development, investment and finance experience to the table for their clients.

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