

# Global Electronics Adhesives Market Anticipated to be Worth US\$ 6,397.7 Mn by 2020: Future Market Insights

*Growth in the consumer electronics and automotive sector, especially in Asia Pacific, is anticipated to fuel the global electronics adhesives market.*

VALLEY COTTAGE, NEW YORK, UNITED STATES, June 29, 2015 /EINPresswire.com/ -- The global electronics adhesives market is anticipated to reach a valuation of 6,397.7 Mn by 2020, according to "Electronics Adhesives Market: Global Industry Analysis and Opportunity Assessment, 2015-2020", a research report by Future Market Insights (FMI).

Increasing disposable income in emerging economies has led to a surge in sales of consumer electronics and automotives, and FMI estimates this to provide an impetus to the electronics adhesives market. Investment in IT infrastructure is also expected to create growth opportunities for adhesives companies during the forecast period.



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Demand for advanced products is fuelling research and development in the electronics adhesives sector. According to Future Market Insights, research and development spending by key players accounted for nearly 7% of the total revenue generation in 2014.

Other factors fuelling the growth of the electronics adhesives market include increasing use of electronics components in automobiles, incorporation of connected devices, and growing trend of miniaturization. FMI opines that owing to these factors, the electronics adhesives market will expand at a CAGR of 12.1% during the forecast period.

On the basis of material type, FMI has segmented the electronics market into epoxies, polyurethanes, silicones, acrylics, and 'others'. Among these, the demand for silicones is most robust, with this segment accounting for US\$ 1,135.1 Mn in 2014. FMI estimates silicones segment to expand at a CAGR of 7.2% during the forecast period 2015-2020. Polyurethanes segment is projected to expand at the highest CAGR of 9.5% during the forecast period.

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On the basis of product type, the electronics adhesives market is segmented into electrically conductive, thermally conductive, ultraviolet curable, and 'others'. Ultraviolet curable and electrically

conductive are the dominant segments and together they accounted for 67% market share in 2014. However, electrically conductive segment is projected to outpace ultraviolet curable segment owing to gradual phasing-out of lead soldering in the electronic connections. FMI estimates the electrically conductive segment to expand at a CAGR of 16.7% through 2020 and reach a valuation of US\$ 2,559 Mn.

The key end-use application segments of the global electronics adhesives market include conformal coating, encapsulation, surface mounting, and wire tacking. Among these, the surface mounting segment is anticipated to expand at the highest CAGR of 14.28% to reach a valuation of US\$ 1,983.3 Mn. On the other hand, the conformal coating and encapsulation segment are projected to expand at a CAGR of 11.19% and 11.23% respectively during the forecast period. Use of printed circuit board (PCB) in electronic devices is fuelling the demand for electronics adhesives in these end-use application segments.

For more insights on the Electronics Adhesives Market, you can request a sample at <http://www.futuremarketinsights.com/reports/sample/rep-gb-378>

Asia Pacific Electronics Adhesives Market Projected to Expand at 12.9% CAGR through 2020

Asia Pacific is the most lucrative region for global electronics adhesives market. Accounting for a share of 60.8% in 2014, the Asia Pacific electronics adhesives market is anticipated to expand at a CAGR of 12.9% during the forecast period. Asia Pacific is home to some of the leading global consumer electronics brands owing to which demand for electronics adhesives is robust in the region.

Europe accounted for a 19.1% share of the electronics adhesives market and FMI estimates it to expand at a CAGR of 12% through 2020. Increasing number of electronics device assembly facilities as well as growth in production capacity of existing players, especially in Germany and Russia, is anticipated to fuel the electronics adhesives market in Europe.

The key companies profiled in FMI's research report include 3M Company, Henkel AG & Company, Dymax Corporation, Dow Corning Corporation, Huntsman Corporation, and H. B. Fuller Company.

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FMI Forecasts Global Bioplastics Market to be Worth US\$ 43.8 Bn by 2020

The global bioplastics market is anticipated to be fuelled by growing demand for sustainable products

and robust demand from beverage packaging industry.

VALLEY COTTAGE, NEW YORK, UNITED STATES, June 26, 2015 /EINPresswire.com/ -- The global bioplastics market is anticipated to expand at a CAGR of 28.8% between 2014 and 2020 and reach a valuation of US\$ 43.8 Bn, according to "Bioplastics Market: Global Industry Analysis and Opportunity Assessment 2014-2020", a research report by Future Market Insights. Consumer acceptance, robust demand from beverage packing industry, and government support towards adopting bio-based materials is anticipated to fuel the market during the forecast period.

Growing awareness about environmental conservation is a key factor fuelling the bioplastics market. Consumer are showing greater acceptance of eco-friendly products and this has prompted businesses to incorporate bioplastics in their offerings.

Concerns about climate change are also anticipated to fuel the bioplastics market during the forecast period. According to Future Market Insights, increasing price of fossil fuels and initiatives to reduce reliance on them, is also anticipated to provide an impetus to the bioplastics market in the near future. Improved performance of bioplastics vis-à-vis traditional plastics is another factor contributing to the demand for bioplastics.

Browse Full: "Global Bioplastics Market Analysis & Opportunity Assessment, 2014 - 2020" Report at <http://www.futuremarketinsights.com/reports/details/global-bio-plastics-market>

FMI has segmented the bioplastics market on the basis of materials into bio-PET, bio-PE, bio-PA, bio-degradable polyesters, PLA & PLA blends, starch blends, PHA, and others. Among these, the demand for bio-PET is robust, especially from the beverage packaging industry, and the market value of this segment was US\$ 5.6 Bn in 2014. FMI estimates the bio-PET segment to expand at a CAGR of 31.4% through 2020 and reach a valuation of US\$ 29.1 Bn.

The key end-user application segments of bioplastics market include bottles, automotive, consumer products, food services, other packaging, agriculture/horticulture, and others. Among these, the use of bioplastics is robust in the bottles industry; FMI expects this segment to account for a 34.4% revenue share of the bioplastics market by 2020. Surging demand for bioplastics in the automotive segment is anticipated to provide an impetus to the market during the forecast period. FMI estimates the automotive segment to expand at a CAGR of 27.5% through 2020.

The global bioplastics production capacity was estimated to be around 1.3 million tonnes in 2012. Asia Pacific accounted for the largest share of the global bioplastics market in 2012, and FMI estimates it to remain the most lucrative region during the forecast period as well.

For more insights on the Bioplastics Market, you can request a sample at <http://www.futuremarketinsights.com/reports/sample/rep-gb--69>

The bioplastics market in Europe is anticipated to expand steadily during the forecast period owing to consumer awareness and government initiatives. Bioplastics market has been designated as a 'lead market' by the European Commission. It is anticipated that the growth of bioplastics market in Europe will provide an impetus to the overall bioeconomy in the region. Bioplastics are anticipated to gain traction in North America owing to rising consumer acceptance for these products.

Some of the market participants active in the global bioplastics market featured in the report include NatureWorks LLC, Evonik Industries, Toray Industries Inc., BASF SE, E. I. du Pont de Nemours and Company, DSM N.V., Arkema, Techno Polymer Co. Ltd. and RTP Company.

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Future Market Insights (FMI) is a leading market intelligence and consulting firm. We deliver syndicated research reports, custom research reports and consulting services which are personalized in nature. FMI delivers a complete packaged solution, which combines current market intelligence, statistical anecdotes, technology inputs, valuable growth insights and an aerial view of the competitive framework and future market trends.

Our research services cover global as well as regional emerging markets such as GCC, ASEAN, and BRICS. Our offerings cover a broad spectrum of industries including Chemicals, Materials, Energy, Technology, Healthcare, and Retail. FMI's operating model blends cross-disciplinary research experience to deploy in-depth, insightful and actionable research.

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