



Chapter 11 Advisor Announces Refinance of Discounted Note.

Bankruptcy Consultant Negotiates Loan Discount and Funds \$4.4M Refinance of Multi Family Project.

PASADENA, CALIFORNIA, USA, February 1, 2016 /EINPresswire.com/ -- Capital Restructure Group, www.capitalrestructuregroup.com a Chapter 11 Consultant, CMBS Restructuring Expert, and expert in Commercial Loan Modifications, [Chapter 11 Finance](#), Refinancing Troubled Loans and Chapter 11 Reorganizations announced today the negotiated discount of a mortgage encumbering a multi-family project in California's Central Valley.

Capital Restructure Group was hired to negotiate a discounted pay off (DPO) of a note encumbering a 110 unit multi-family project and to obtain the financing to take the loan out at a discount.

Sixty days after commencing negotiations, the Company successfully negotiated a 40% discount and provided a \$4.4M loan to pay off the discounted Note. The firm also negotiated releases of all personal guarantees. Capital Restructure Group is a leader in the field of refinancing, discounting and restructuring debt both in and out of Chapter 11 and underwrites its' clients' loans at market interest rates for banks and financial institutions. In this specific case, Capital Restructure Group provided the market rate bank financing at a 4.5% interest rate for the Client who had previously been in foreclosure and had filed two prior bankruptcies.

Capital Restructure Group is an expert in CMBS Loan Modifications, Commercial Loan Modifications, business debt restructures loan discounting and Chapter 11 Finance. The Company has negotiated the restructure, refinance and modification of hundreds of millions of dollars in loans for over 25 years with major banks and financial institutions nationwide.

The Company consults to Real Estate Developers Real Estate Investors and Business owners throughout the United States. Its' access to and expertise in negotiating settlements directly with the decision-making level at these institutions is efficient time-saving and much more cost effective than battling the banks with and through legions of lawyers.

Capital Restructure Group has written hundreds of reorganization plans and negotiated, restructured, discounted and refinanced hundreds of millions of dollars in debt through Ch-11 Reorganizations and forbearance agreements. Capital Restructure Group is much more than a source of Chapter 11 Finance or a [Bankruptcy Consultant](#) or a [Chapter 11 Advisor](#): We are true Chapter 11 experts whose principals over 25 years ago successfully restructured their own businesses and real estate projects through Chapter 11 and understand the process from a business owners and real estate investors perspective.

CAPITAL RESTRUCTURE GROUP

877-57-CAPITAL (877-572-2748) or 949-466-0022

Website: <http://capitalrestructuregroup.com/>

E-Mail : CAPITALRESTRUCTUREGROUP@GMAIL.COM

CRAIG BROWN
Capital Restructure Group
8775722748
email us here

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