

Global Anesthesia Disposables Market 2016 to 2020

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PUNE, INDIA, April 7, 2016 /EINPresswire.com/ -- This market research study presents a detailed segmentation of the global [anesthesia disposables market](#) by product (breathing circuit, face mask, resuscitator, LMA, and ETT) and by geography (the Americas, APAC, and EMEA). The leading vendors in this market are Ambu, BD, Teleflex, and Smiths Medical.

Outlook of the global anesthesia disposables market

The market research analyst predicts that the global anesthesia disposables market will grow at a steady CAGR of just over 4% during the forecast period. With an increase in the number of people suffering from chronic respiratory problems like chronic obstructive pulmonary disease (COPD) and asthma, the need for surgical intervention will rise rapidly. This increase in the need for surgical intervention will bolster the demand for anesthesia disposables as they are contamination free and cost effective. Furthermore, with the growing preference for post-operative home care solutions, the need for disposables like laryngeal mask airways (LMA), facemasks, and endotracheal tubes (ETT) will also increase.

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In developed countries, the recent shift towards the use of anesthesia disposables will result in the strong growth of this market during the forecast period. The shift is observed as hospitals are concerned about cross-contamination that can happen if reusable products are used. Since disposable masks involve low maintenance costs, help to eliminate the need for product



sterilization, and reduce the probability of cross contamination in hospital settings, their demand among the end users will rise rapidly over the next few years.

Segmentation by product and analysis of the anesthesia disposables market

- Breathing circuit
- Face mask
- Resuscitator
- LMA
- ETT

The LMA segment currently dominates the global anesthesia disposables market and is expected to grow at a CAGR of just over 7% by the end of the forecast period. This growth can be attributed to the use of supraglottic airways during general anesthesia procedures. Also, factors such as the vendor's focus on the development of top quality masks to enhance patient comfort during surgery will also help in the growth of this market segment during the forecast period.

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Geographical segmentation and analysis of the anesthesia disposables market

- Americas
- APAC
- EMEA

The Americas currently dominate the global anesthesia disposables market and is anticipated to generate market revenue of close to USD 229 million by the end of the forecast period. The extensive use of disposable masks during maxillofacial and cardiac surgeries will bolster the prospects for growth in this market during the forecast period. Moreover, due to public awareness about hospital-acquired infections (HAIs), many patients opt for anesthesia disposables as they help to nullify the risks associated with cross-contamination.

Competitive landscape and key vendors

The global anesthesia disposables market is very competitive and fragmented owing to the presence of numerous large and small vendors that offer a broad range of disposable anesthetic devices and accessories. Vendors in developed countries focus mainly on innovation as it helps them to expand their product lines. Mergers have helped leading vendors expand their product portfolio and increase market share on a global scale.

Key vendors in the market are -

- Ambu
- BD
- Teleflex

-Smiths Medical

Other prominent vendors in the market are Airways Corporation, Armstrong Medical, Bard Medical, Bio-Med Devices, Dräger Medical, Ferno, Flexicare, Hangzhou Tappa Medical Technology, HUM, Intersurgical, KindWell Medical Disposable, Laerdal Medical, Medplus, Medtronic, Ningbo Boya Medical Equipment, Oscar Boscarol, O-Two Medical Technologies, Sainty International Group, Jiangsu, SHINMED, SUMI, Sure Care Corporation, Weihai Strong Medical Sci-Tech, Westmed, and Wintersweet Medical.

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