

Dialysis Market Segmentation, Parameters and Prospects 2016 to 2020 Market Research Report

Dialysis -Market Demand, Growth, Opportunities, and Forecast, 2016 - 2020

PUNE, MAHARASHTRA, INDIA, June 20, 2016 /EINPresswire.com/ -- Complete report at https://www.wiseguyreports.com/reports/world-dialysis-market-opportunities-and-forecasts-2014 -2022

Dialysis

Summery

Wiseguyreports.Com Adds "Dialysis -Market Demand, Growth, Opportunities, and Forecast, 2016 - 2020" To Its Research Database.

Dialysis is the process of removing excess water and waste from the blood by artificial means, primarily in cases of renal failure. It is also used for patients with acute disturbances in kidney function or chronic kidney disease. The aim of this report is



to provide an insight of the market scenario of dialysis. This report discusses the products and services available to provide an understanding of current industrial status.

The growing patient population, with end stage renal diseases, and the increase in use of dialysis for their treatment are driving the growth in this market. Also, the technological advancements and lesser preference for kidney transplantation are propelling market growth for dialysis. However, the risks associated with dialysis and inadequate reimbursement facilities are limiting the growth of this market. The technological improvements, leading to increase in number of dialysis centers, and the emerging economies would provide opportunities for growth of this market.

Global Dialysis Market Analysis by TypesOn the basis of it types, this market can be classified into hemodialysis, peritoneal dialysis, hemofiltration, hemodiafiltration and intestinal dialysis. Presently, hemodialysis has the largest market share due to rising prevalence of renal disorders. Hemofiltration and hemodiafiltration have technical similarity with hemodialysis; therefore, are expected to grow.

Global Dialysis Market Analysis by Products and ServicesOn the basis of products and services, this market can be classified into hemodialysis products, hemodialysis services, peritoneal dialysis

products and peritoneal dialysis services. Currently, the hemodialysis products and services have the largest share in revenue of this market due to rising prevalence of final stage kidney diseases, which require hemodialysis.

Global Dialysis Market Analysis by End-UsersOn the basis of end-users, this market can be classified into in-centre dialysis and home dialysis. The complex and invasive nature of this procedure makes it more of in-center procedure. However, the technological advancements would help home dialysis to grow.

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Global Dialysis Market Analysis by GeographyOn the basis of geography, this market can be classified into North America, Europe, Asia-Pacific and LAMEA. North America is the largest share holder in this market due to the availability of advanced technology and heavy expenditure in public health. However, countries in Asia-Pacific region such as India, Japan, South Korea and China are expected to grow rapidly due to growing number of patient population as well as dialysis centers. Latin America and Middle East are also anticipated to exhibit growth due to increasing incidences of hypertension and diabetes.

Competitive AnalysisThe major players in this market are Baxter International, Inc., Fresenius Medical Care AG & Co., Gambro AB, B.Braun Melsungen AG and DaVita Healthcare Partners, Inc. The key companies in this market are focusing on collaborations and partnerships to expand their market share and enhance the growth rate.

High Level AnalysisThe report assesses global dialysis market and provides an in-depth understanding of overall market scenario. In this report, the market drivers and restrains are strategically analyzed to help the stakeholders in making decisive moves. The report describes the present industrial scenario with the help of Porter's five forces model. Various components such as bargaining power of the buyers and suppliers, threat of substitutes, industrial rivalry and threat faced by new entrants are evaluated in the report. The bargaining power of buyers is high due to higher number of suppliers present in the market. This industry witnesses competition due to numerous players available for the same product. However, high initial cost of investment proves to be a threat for the new entrants. Also, the low cost of kidney transplantations provide a cost-effective substitute to dialysis market, which would again act as a restricting force for the dialysis market.

KEY BENEFITS

Estimations are made by considering current trends and future market potential for the period 2013-

The report explains the factors responsible to drive the market in future and also those factors that may limit the growth of this market

The study highlights opportunities in developing countries for this market

The industrial scenario is explained using Porter's five forces model, which would help in formulating new strategies

Analysis of key market players and strategies adopted by them are dealt to give an insight on top contenders in the market

Intelligence from key market segments through top investment pockets would help in providing strategic assistance to decision markers

KEY DELIVERABLESThe global dialysis market is segmented on the basis of types, products and services, end-users and geography.

KEY MARKET SEGMENTSMARKET BY TYPE

Hemodialysis,
Peritoneal Dialysis
Hemofiltration
Hemodiafiltration
Intestinal Dialysis
MARKET BY Products and Services

Hemodialysis Products Hemodialysis Services Peritoneal Dialysis Products Peritoneal Dialysis Services MARKET BY End-Users

In-center Dialysis Home Dialysis MARKET BY GEOGRAPHY

North America Europe Asia pacific LAMEA

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