

# Global Breast Implants Market Analysis and Forecast 2016 – 2022

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NEW DELHI, DELHI, INDIA, September 5, 2016 /EINPresswire.com/ --  
Breast augmentation is one of the most



popular cosmetic surgical procedures worldwide. The breast implants market is expected to grow at a steady pace driven by the popularity of breast augmentation procedures, rise in the disposable income of women, increasing beauty consciousness among the people. Furthermore, rising consumer awareness, greater emphasis to look good or aesthetic appearance, technology advancement and innovation are some of the other key driving factors in breast implants market.

Long-term Outlook: The global breast implants market, has witnessed a steady growth and is anticipated to grow with a healthy CAGR during the forecast period.

## Breast Implants Market: Segment wise Outlook

The silicone breast implants segment is expected to grow at fast pace because of the popularity of highly cohesive silicone implants made of high strength silicone gel and textured with silicone shell. Silicone is the most preferred breast implants worldwide. It accounted for more than 80% market share in 2015. It is projected that silicone breast implants will gain the highest market share in the forecast period.

## Breast Implants Market: Region wise Outlook

The Americas dominated the market, followed by the EMEA and APAC. The breast implants market in APAC is expected to grow at a faster pace than the market in the Americas because of the high acceptance of the procedure in China and South Korea. In the EMEA, the breast implants market is expected to grow slowly because of the safety concerns and decrease in spending power. It is likely that the Americas will lead the breast implants market with more than 60% market share by the year 2022.

The research report presents a comprehensive assessment of the market and contains thoughtful insights, facts, historical data, and statistically supported and industry-validated market data. It also contains projections using a suitable set of assumptions and methodologies. This report provides detailed analysis of global markets for breast implants from 2014-2015, and provides extensive market forecasts (2016-2022) by region/country and subsectors. The report covers key technological developments in the recent times and profiles leading players in the market and analyses their recent key development. The major players in the global breast implants market are Allergan, Mentor Worldwide, GC Aesthetics, Establishment Labs, Groupe Sebbin, Laboratories Arion, Kangning, Guangzhou Wanhe Plastic Materials and Sientra. The report also entails major drivers and challenges of breast implants market.

The report covers in-depth analysis on:

Breast Implants Market Segments

Breast Implants Market Dynamics

Historical Actual Market Size, 2014 – 2015

Market Size & Forecast 2016 to 2022

Competition & Companies involved

Market Growth Drivers and Challenges

Global Breast Implants Market is segmented as follows:

Breast Implants Market & Forecast (2014 –2022)

Breast Implants Market Share & Forecast (2014 – 2022)

Breast Implants Segment Wise Market Share

Breast Implants Region Wise Market Share

Breast Implants Market – By Segment

Silicone Breast Implants

Saline Breast Implants

Breast Implants Market: By Geography

The Americas

United States

Rest of the Americas

Europe, Middle East, & Africa (EMEA)

Asia Pacific(APAC)

Cost Analysis of Breast Implant Procedures

Market Segmentation by Surgical Procedures

Breast Augmentation

Breast Reconstruction

Key Companies Analysis

Allergan

GC Aesthetics

Mentor Worldwide LLC

Sientra

Arion Laboratories

Establishment Labs

Groupe Sebbin

Guangzhou Wanhe Plastic Materials

Kangning

Global Breast Implants Market: Growth & Challenges

Research Methodology

DPI Research's team of researchers and analysts use a variety of research sources for making a report. Most of the data – information and statistics – for our products is gathered using the secondary research by our in-house team of researchers. The main objective of DPI Research's secondary research exercise is to exhaust all sources of published information including websites of government agencies, consumer and trade associations, annual reports and accounts of companies, news articles from well-known publications and online databases like Factiva, OneSource, Thomson, Hoovers, etc. The data thus gathered is sent to our team of analysts who verify that data and look for research gaps. These gaps are filled through primary research, that is, our analysts gain information from various agencies, associations and companies using customer surveys, telephonic and email interviews, etc. Finally, all the information collected using secondary and primary research is analysed and synthesized by our analysts and is presented in a report.

Industry information and data for this report has been sourced through numerous channels including publically available information from companies' and industry association websites. For industry sizing, segmentation and trends, apart from desk research, we have contacted industry experts and executives from various companies.

Market forecasts are done using statistical forecasting techniques based on historic performance. Statistical tools are further supplemented with qualitative parameters like industry expectation, economic drivers, new product development, customer surveys, ongoing research, etc.

All the information gathered was then analysed and synthesized by our in-house team of analysts.

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