

Morocco Construction in– Key Trends and Opportunities to 2020

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Publish a New Market Research Report On
–“Morocco Construction in– Key Trends and
Opportunities to 2020”.

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Synopsis

In real terms, [Morocco's construction industry](#) is set to perform relatively well over the forecast-period (2016–2020), compared to the review period (2011–2015). The industry's growth over the forecast period will be driven by investment in infrastructure, energy and residential construction projects.

The industry's output value in real terms is expected to rise at a compound annual growth rate (CAGR) of 4.07% over the forecast period, up from 1.26% during the review period.

Government efforts to improve transport infrastructure will support industry growth over the forecast period. Plans to increase energy production in the country are also expected to support funding in energy infrastructure projects. In the first quarter of 2016, a consortium consisting of the Moroccan energy company Nareva, Germany's Siemens Wind Power and Italy's Enel Green Power announced plans to develop five wind power projects in the country, with 850MW in combined generation capacity. Due to urbanization and population growth, demand for construction services is set to rise. Investment in social housing projects will also support industry growth.

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The government is seeking help from private investors to improve the country's infrastructure. The government plans to launch the country's first construction project as a public-private partnership (PPP) in 2016.

Summary

The Construction in Morocco – Key Trends and Opportunities to 2020 report provides detailed market



analysis, information and insights into the Moroccan construction industry including:

- Moroccan construction industry's growth prospects by market, project type and construction activity
- Analysis of equipment, material and service costs for each project type in Morocco
- Critical insight into the impact of industry trends and issues, and the risks and opportunities they present to participants in the Moroccan construction industry
- Profiles of the leading operators in the Moroccan construction industry
- Data highlights of the largest construction projects in Morocco

Scope

- This report provides a comprehensive analysis of the construction industry in Morocco It provides:
- Historical (2011-2015) and forecast (2016-2020) valuations of the construction industry in Morocco using construction output and value-add methods
- Segmentation by sector (commercial, industrial, infrastructure, energy and utilities, institutional and residential) and by project type
- Breakdown of values within each project type, by type of activity (new construction, repair and maintenance, refurbishment and demolition) and by type of cost (materials, equipment and services)
- Analysis of key construction industry issues, including regulation, cost management, funding and pricing
- Detailed profiles of the leading construction companies in Morocco

Reasons To Buy

- Identify and evaluate market opportunities using Timetric's standardized valuation and forecasting methodologies.
- Assess market growth potential at a micro-level with over 600 time-series data forecasts.
- Understand the latest industry and market trends.
- Formulate and validate strategy using Timetric's critical and actionable insight.
- Assess business risks, including cost, regulatory and competitive pressures.
- Evaluate competitive risk and success factors.

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Key Highlights

- Despite economic growth and constitutional reforms, real estate transactions in the country decreased in 2015. According to Bank Al-Maghrib, real estate transactions in the country registered a decline of 2.7% in 2015, after an expansion of 15.9% in 2014. Consequently, the total number of real estate transactions declined from 129,732 in 2014 to 126,217 in 2015.
- In January 2016, the government launched various transport infrastructure projects in Casablanca, the country's biggest city and economic capital, under the 2015–2020 Casablanca Strategic Development Plan. The projects outlined by the government under this strategy include the expansion of the first line and construction of the second line of Casablanca tramway, a tunnel on the national road RN1 and the development of the city road network. Through the plan, the government aims to support economic and urban development, improve living standards and ensure social and economic inclusion.
- The Moroccan construction industry's growth will be driven by a government plan to increase the share of renewable energy in terms of total energy consumption, encouraging investment in renewable energy infrastructure. To reduce the country's reliance on imported energy and the heavy burden of fuel subsidies on treasury resources, the government is developing renewable energy infrastructure. The government aims to generate 42% of the country's total electricity needs through renewable sources by 2020, and 52% by 2030.

- Morocco faces a housing shortage in line with its growing population and urbanization. Despite the construction of a large number of housing units, supply remains relatively low compared to demand. According to the Ministère de l'Habitat et de la Politique de la Ville, (MHU), the ministry of housing and urban policy, despite the construction of a large number of housing units, the country recorded a housing deficit of 642,000 units in 2014, indicating that rising demand is still outstripping supply. To maintain a balance between supply and demand, 170,000 new units are required to be constructed every year to reduce the housing shortage.
- A number of large transport projects to improve and expand the country's road and rail networks are in progress. To improve the country's transport infrastructure, the government is seeking help from foreign investors. To help the government meet its targets, in January 2016, the African Development Bank (AfDB) approved a loan of MAD1.1 billion (US\$112.3 million) for the development of rail infrastructure project.

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Norah Trent
 WiseGuy Research Consultants Pvt. Ltd.
 16468459349
 email us here

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