



WealthHub Solutions Raises \$1.6 Million to Fund Growth of Trust Administration Platform

Financing to propel sales and marketing at leading provider of software for trust companies and family offices



CONSHOHOCKEN, PA, USA,
September 23, 2016 /EINPresswire.com/
-- [WealthHub Solutions](#), the leading

provider of fiduciary management software, announced today that it has completed a financing round of \$1.6 million, from individual investors and institutions including [Rittenhouse Ventures](#) and Ben Franklin Technology Partners. WealthHub will use the financing to accelerate its continuing growth and expand product development.



WealthHub's solution for administering high net worth relationships fills a vital hole in the wealth management technology market.

Bruce Luehrs, Managing Partner at Rittenhouse Ventures

"WealthHub's solution for administering high net worth relationships fills a vital hole in the wealth management technology market," said Bruce Luehrs, Managing Partner at Rittenhouse Ventures. "We believe WealthHub has a significant and exciting opportunity in helping trust companies and family offices operate more efficiently and look forward to being involved in their continued growth."

WealthHub is a deep vertical CRM application serving trust companies and family offices. Its cloud-based system automates the daily activities of trust officers and other fiduciary managers while providing data aggregation, integration with accounting systems, and management and

client reporting. It serves as segment of the wealth management market—trust companies and family offices—that has not had access to the automation tools that are readily available to financial advisors and bankers.

"We are delighted to welcome our new partners," said WealthHub CEO Jim Marks. "It is valuable and gratifying to have the participation of investors with long and successful experience in financial technology investing. Equally exciting is having multiple ex-bank CEOs participating as individuals that recognize the value and potential of the WealthHub platform."

About WealthHub Solutions

WealthHub Solutions is the leading provider of enterprise software for fiduciary management. WealthHub's cloud-based platform for trust company administration delivers an end-to-end solution for trust officers and other fiduciaries that fully integrates investment data and reporting with automated workflow, client management and prospecting, task scheduling, document management, and compliance. The WealthHub platform creates real operational savings for trust companies and family offices by improving trust officer productivity—while enhancing the customer experience.

www.wealthhubsolutions.com

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