

NATIONAL CHRISTIAN FOUNDATION TAMPA BAY TO HOST 4TH ANNUAL PLAN TO GIVE CONFERENCE

National Christian Foundation Tampa Bay will host its 4th Annual Plan to Give Conference for financial professionals focused on charitable giving strategies.

TAMPA, FLORIDA, UNITED STATES, October 12, 2016 /EINPresswire.com/ -- On Wednesday, November 2, the [National Christian Foundation Tampa Bay](#) will host its 4th Annual [Plan to Give Conference](#). The goal of the conference is to assist financial professionals, including financial advisors, estate planning attorneys, and certified public

accountants, in helping their clients navigate estate planning and charitable giving.

The conference will feature keynote presentations by three distinguished professionals in the realms of finance and charitable giving. David Wills, National President of the National Christian Foundation, will give an address titled "Navigating Family Money: An Heir Raising Experience." Bill Sutton, Head of Client Philanthropy, Wealth Management Americas, for UBS Financial Services will address "Five Family Fails: What Clients are Doing Wrong and How to Help Them." Finally, the keynote presentation, a 2016 "Economic & Investment Outlook" will be delivered by nationally renowned market analyst Bob Doll, Chief Equity Strategist & Senior Portfolio Manager at Nuveen Asset Management.

Financial professionals are invited to register for the Plan to Give Conference by visiting www.plantogiveconference.com. Pre-registration is \$49 and includes a breakfast buffet, conference materials on a USB drive, and a copy of God and Money by John Cortines and Gregory Baumer. Conference presentations qualify for three hours of CFP, CLE, and CPA continuing education credits.

WHEN: Wednesday, November 2, 2016 | 7:30-11:45am

WHERE: Palma Ceia Golf & Country Club

1601 S. MacDill Avenue

Tampa, Florida 33629

ABOUT NATIONAL CHRISTIAN FOUNDATION TAMPA BAY

National Christian Foundation Tampa Bay (NCFTB) is the local affiliate of the National Christian Foundation, a nationwide grant-making network that funds the Christian causes recommended by



their givers. The NCF Giving Fund® ([Donor-Advised Fund](#)) helps Christians simplify the process of giving to their favorite ministries and helps multiply the impact of their gifts through tax-wise strategies.

Since 1982, NCF has grown to become America's 9th largest charity as the largest sponsor of donor-advised funds for Christian givers with over \$6 billion granted to over 40,000 churches, ministries, and nonprofits. NCF facilitates over \$1.5 billion of giving each year. NCF provides families and business owners a "multi-family office" foundation experience, serving as personal foundation staff. NCF specializes in complex gifts such as closely held businesses and real estate, which can provide additional tax benefits beyond cash giving. Additional information about NCF Tampa Bay can be found at ncfgiving.com/tampabay

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