

Renewable Energy Canada: Consumption, Demand, Sales, Competitor and Forecast 2016 – 2021

*Renewable Energy Canada Market 2016
Analysis and Forecast to 2021*

PUNE, INDIA, November 4, 2016
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Key Findings

- What was the size of the Canada [renewable energy](#) market by value in 2015?
- What will be the size of the Canada renewable energy market in 2020?
- What factors are affecting the strength of competition in the Canada renewable energy market?
- How has the market performed over the last five years?
- Who are the top competitors in Canada's renewable energy market?

Synopsis

Essential resource for top-line data and analysis covering the Canada renewable energy market. Includes market size and segmentation data, textual and graphical analysis of market growth trends, leading companies and macroeconomic information.

Reasons to Buy

- Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the renewable energy market in Canada
- Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the renewable energy market in Canada
- Leading company profiles reveal details of key renewable energy market players' global operations and financial performance
- Add weight to presentations and pitches by understanding the future growth prospects of the Canada renewable energy market with five year forecasts by both value and volume

Key Highlights

The renewable energy market consists of the net generation of electricity through renewable sources. It is divided into five segments, these being hydroelectricity; wind energy; solar, tide and wave energy; electricity generated through biomass and waste; and geothermal energy. The volume of the market is calculated as the net volume of electricity produced through renewable means in terawatt hours (TWh), and the market value has been calculated according to an average of annual domestic and



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REPORTS

Norah Trent Partner Relations & Marketing Manager

✉ sales@wiseguyreports.com

☎ Ph: +1-646-845-9349 (US) Ph: +44 208 133 9349 (UK)

🌐 <https://www.linkedin.com/company/4828928>

🐦 <https://twitter.com/WiseGuyReports>

📘 <https://www.facebook.com/Wiseguyreports-1009007869213183/?fref=ts>

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industrial retail prices per kWh, inclusive of applicable taxes. Any currency conversions used in the creation of this report have been calculated using constant 2015 annual average exchange rates. Please note that 1 terawatt hour is identical to 1,000 gigawatt hours (GWh). The Canadian renewable energy market had total revenues of \$32.6bn in 2015, representing a compound annual growth rate (CAGR) of 1.8% between 2011 and 2015. Market production volume increased with a CAGR of 0.7% between 2011 and 2015, to reach a total of 409.9 TWh in 2015. Canada has a long-established renewable energy industry, with the first hydropower generation facilities built in the 1880s. However, reduced output, particularly in 2014, has affected the market. Output from hydropower, Canada's largest renewable segment by far, declined by 2.4% in 2014, affecting the market as a whole.

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Contact Info:

NORAH TRENT

Partner Relations & Marketing Manager

sales@wiseguyreports.com

Ph: +1-646-845-9349 (US)

Ph: +44 208 133 9349 (UK)

Get in touch:

LinkedIn: www.linkedin.com/company/4828928

Twitter: <https://twitter.com/WiseGuyReports>

Facebook: <https://www.facebook.com/Wiseguyreports-1009007869213183/?fref=ts>

Norah Trent

wiseguyreports

+1 646 845 9349 / +44 208 133 9349

email us here

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