

Meat in Canada: Consumption, Demand, Sales, Competitor and Forecast 2016 – 2021

Meat in Canada Global Market Segmentation and Major Players Analysis 2022

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Summary

The Meat market in Canada is expected to grow at a CAGR of 1.7% in value terms during 2015-2020. Among all categories, the Fresh Meat (Counter)



category has the highest volume share in the overall Meat market. Hypermarkets & Supermarkets is the leading distribution channel. Maple Leaf and Schneiders are the leading brands in the Canadian Meat Market. Meat products with natural claims and labels are gaining popularity.

Key Findings

- The Meat market in Canada is forecast to grow at a CAGR of 1.7% in value terms during 2015-2020
- Canadian consumers are opting for value for money products in the Meat market
- Ambient Meat is the smallest value category in the Canadian Meat market
- Hypermarkets & Supermarkets is the leading distribution channel in the Canadian Food market
- Maple Leaf is the leading brand in the Frozen Meat category.

Synopsis

Consumer and Market Insights report on the Meat market in Canada provides insights on high growth categories to target, trends in the usage of packaging materials, types and closures category level distribution data and brands market shares.

What else is contained?

- Market data: Overall market value and volume data with growth analysis for 2010-2020

- Category coverage: Value and growth analysis for Ambient Meat, Chilled Raw Packaged Meat – Processed, Chilled Raw Packaged Meat - Whole Cuts, Cooked Meats – Counter, Cooked Meats – Packaged, Fresh Meat (Counter), and Frozen Meat with inputs on individual segment share within each category and the change in their market share forecast for 2015-2020

- Leading players: Market share of brands and private labels, including private label growth analysis from 2012-2015

 Distribution data: Percentage of sales within each category through distribution channels such as Hypermarkets & Supermarkets, Convenience Stores, Food & Drinks Specialists and others in 2015
Packaging data: consumption breakdown for packaging materials and containers in each category, in terms of percentage share of number of units sold. Packaging material data for Rigid Plastics, Rigid Metal, Flexible Packaging and others; container data for: Tray, Can-Food, Film, Bag/Sachet and others

- Consumer level trends: Top four consumer trends which influence Meat products consumption
- Future outlook: Reviews and recommendations on how the market will shape up from 2015-2020

Reasons to Buy

- Identify high potential categories and explore further market opportunities based on detailed value and volume analysis

- Existing and new players can analyze key distribution channels to identify and evaluate trends and opportunities

- Gain an understanding of the total competitive landscape based on detailed brand share analysis to plan effective market positioning

- Access the key and most influential consumer trends driving Meat products consumption, and how they influence consumer behavior in the market which will help determine the best audiences to target

- Access to analysis on products launched in the market

- Our team of analysts have placed a significant emphasis on changes expected in the market that will provide a clear picture of the opportunities that can be tapped over the next five years, resulting in revenue expansion

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Market Overview and Consumer Demographics

- Value and volume analysis for the Canadian Meat market
- Impact of exchange rate fluctuations on the Canadian Meat market
- Degree of trade up/down in the Canadian Meatmarket
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- Market value and growth rates, by category
- Historic and forecast value analysis by category
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- Segment share in a category (value terms) and change in market share
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- Volume consumption analysis by gender, age, education and urbanization -at category level

Retail Landscape and Key Distribution Channels

- Leading retailers in the Canadian Food market
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- Leading distribution channels (value terms) by category

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- Market share of leading brands (in value terms) by category
- Penetration of private label by category in the Canadian Meat market
- Private label growth (in value terms) compared to brands

Packaging

- Meat market by type of packaging material/container (in volume terms)

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