

# Non-woven Fabric Market is predicted to grow 8.2% by 2022

Global Non-woven Fabric Market Information by material (Polypropylene, Polyesters, Nylon, Wood Pulp, and others) by technology

PUNE, MAHARASHTRA, INDIA, December 15, 2016 / EINPresswire.com/ -- Market Highlights

Market research future published a half cooked research report on <u>global</u> <u>non-woven fabric market</u>. The global market for global non-woven fabric market is expected to grow over the CAGR of around 8.2% during the period 2016 to 2022.

Non-woven fabrics are specially crafted fabrics engineered from fibers, continuous filaments or cut yarns. They are highly flexible and porous products made out of fiber layers. Nonwovens are engineered to provide particular properties for desired end uses. With



rapid increase in population, there is a demand for infant product ranges such as wipes, tissues and diapers.

Major Key Players

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The Major key players are Pegas Nonwovens S.R.O., Avgol Ltd , Ahlstrom Corporation, Chevron Corporation, Avintiv Inc, Freudenberg & Co. KG, E.I. du Pont De Nemours and Company, Kimberly-Clarke Corp"

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•Begas Nonwovens S.R.O.

- •Avgol Ltd
- Ahlstrom Corporation
- •Chevron Corporation, Avintiv Inc
- •Breudenberg & Co. KG
- •E.I. du Pont De Nemours and Company
- •Kimberly-Clarke Corporation
- •Bolymer Group Incorporation

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The demand for such products is directly correlated with the growth in population. Additionally the demand for adult diapers and sanitary napkins is augmented from regions like China which

is dealing with an ageing population. The demand for products across the age groups to improve the personal hygiene has gone up.

### Market Overview

Additionally, non-wovens are used extensively in construction industry, especially for road construction. These are used in the form of geotextiles to increase the life span of the roads. These fabrics also ensure comparatively low maintenance. Apart from construction, the fabrics are used in the automobile industry to engineer the exterior and interior parts using non-woven fabrics. An additional property such as ability to mold and lightweight augments the demand from automotive industry.

The market is highly driven by the increased demand for such fabrics from the healthcare industry which is the fastest growing segment by application. These are used in surgical gowns, drapes, surgical & industrial masks, bandages, wipes and towels. These are used in industrial applications also including Many industrial uses include filters, insulation, packing materials, roadbed stabilization sheeting or road-building materials geo-textiles and roofing products.

**Target Audience** 

Manufactures

- •Raw Materials Suppliers
- •Aftermarket suppliers
- •Research Institute / Education Institute
- Botential Investors
- •Key executive (CEO and COO) and strategy growth manager

Test the market data and market information presented through more than 50 market data tables and figures spread over 132 numbers of pages of the project report. Avail the in-depth table of content TOC & market synopsis on "<u>Global Non-woven Fabric Market Research Report -</u><u>Forecast to 2022</u>"

#### Scope of the report

This study provides an overview of the global Non-woven Fabric industry, tracking three market segments across four geographic regions. The report studies key players, providing a five-year annual trend analysis that highlights market size, volume and share for North America, Europe, Asia Pacific, and Rest of the World. The report also provides a forecast, focusing on the market opportunities for the next five years for each region.

The scope of the study segments the global non-woven fabric market as material, technology and application. On the basis of material it is segmented as polypropylene, polyesters, nylon, wood pulp, and others. On the basis of technology, it is segmented as spunlaid, air laid, wet laid, carded and others. On the basis of application it is segmented as consumer goods, healthcare, construction, industrial, and others.

Market Research Analysis:

The market is highly application based. The key driver for market growth is increased emphasis on using products to improve the personal hygiene and sanitation. It is expected that the global non-woven fabric market will advance with higher growth rate as compared to previous years. However the current challenge for the market is the fluctuating raw material prices and stringent government regulations.

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On the basis of material, polypropylene leads the market in all the major regions across the globe. It accounted for over 77% of the market volume in 2015. The share owes to the availability material grades which can be further modified. Additionally, on the basis of technology, Spunlaid technology emerged as a leading segment and accounted for over 53% of market volume in 2015. The share is expected to grow by the end of the forecasted period. The share is attributed to the increasing end-use in the healthcare industry such as surgical masks, bandages, wipes, etc.

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market segments, enable our clients to see more, know more, and do more, which help to answer all their most important questions.

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