

# Data Center Liquid Cooling Market to Reach \$3.56 Billion With 27.7% CAGR Forecast to 2022

Data Center Liquid Cooling market is estimated at \$0.64 billion in 2015 and is expected to reach \$3.56 billion by 2022 growing at a CAGR of 27.7% to 2022

PUNE, MAHARASHTRA, INDIA, December 21, 2016 /EINPresswire.com/ -- <u>Data Center Liquid</u> <u>Cooling</u> Industry

# Description

Global Data Center Liquid Cooling market is estimated at \$0.64 billion in 2015 and is expected to reach \$3.56 billion by 2022 growing at a CAGR of 27.7% from 2015 to 2022. Rising need for eco-friendly solutions and increasing density of server rack are the key drivers fueling the market growth. High maintenance cost and specialized infrastructure requirements are the factors hampering the market. Employment of cooling technology in any harsh environment is the opportunity for the market.

In liquid cooling type, indirect liquid cooling holds the largest market share due to its transition property and direct liquid cooling is anticipated to grow at higher CAGR during forecast period owing to its cost efficient property and can be used for various types of data centers. In service segment installation and deployment accounted for the largest market share whereas service and maintenance is expected to have the largest share during forecast period. In 2015, North America accounted for the highest market share as compared to other regions. The Asia Pacific region is expected to grow at a higher CAGR and is anticipated to account for the highest market share during forecast period because of increase in data centers and high adoption rate in this region. Demand from developing countries in this region is one of the key drivers for the Asia Pacific region to move with highest CAGR during forecast period.

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Some of the key players in the market include

IBM, Green Data Center LLP, Climaveneta Rittal GmbH & Co. Kg., Midas Green Technologies, LLC, Airedale Air Conditioning, Emerson Electric Co., Allied Control Ltd., Asetek, STULZ, Horizon Computing Solutions, Green Revolution Cooling Inc., Data Aire and Schneider Electric SE.

Data Center Types Covered:

- Small Enterprises
- Midsized Enterprises
- Large Enterprises

Liquid Cooling Type Covered:

- Direct Liquid Cooling
- o Two-Phase Immersion Cooling
- o Single-Phase Immersion Cooling

- Indirect Liquid Cooling
- o RoW-Based Liquid Cooling
- o Rack-Based Liquid Cooling

#### **Products Covered:**

- Cooling towers
- Air conditioners
- Economizers
- Chillers
- Other Products

#### Services Covered:

- Support and Maintenance
- Installation and Deployment
- Design and Consulting

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## Applications Covered:

- Liquid immersion cooling technique
- Chilled water-based cooling technique

### Industries Covered:

- Government and Defense
- Manufacturing
- Banking, Financial Services, and Insurance
- Research and Academic
- Energy
- IT and Telecom
- Retail
- Healthcare
- Other Industries

#### Regions Covered:

- North America
- o US
- o Canada
- o Mexico
- Europe
- o Germany
- o France
- o Italy
- o UK
- o Spain
- o Rest of Europe
- Asia Pacific
- o Japan
- o China
- o India
- o Australia
- o New Zealand
- o Rest of Asia Pacific
- Rest of the World
- o Middle East
- o Brazil

o Argentina o South Africa o Egypt

# What our report offers:

- Market share assessments for the regional and country level segments
- Market share analysis of the top industry players
- Strategic recommendations for the new entrants
- Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

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