

## Global Traditional Toys Market 2016 Share, Trend, Segmentation and Forecast to 2021

Shifting Dynamics of Traditional Toys in Emerging Markets global briefing offers a comprehensive guide to the Toys and Games market at an international level...

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Summary

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Euromonitor International's The Shifting Dynamics of <u>Traditional Toys</u> in Emerging Markets global briefing offers a comprehensive guide to the Toys and Games market at an international level. It looks at both global and regional level performances as well as providing category and channel analysis. It identifies the leading companies and offers strategic analysis of key factors influencing the industry, new product developments as well as future trends and prospects.

Product coverage: Traditional Toys and Games, Video Games.

Data coverage: market sizes (historic and forecasts), company shares, brand shares and distribution data.

Why buy this report?

- \* Get a detailed picture of the Toys and Games market;
- \* Pinpoint growth sectors and identify factors driving change;
- \* Understand the competitive environment, the market's major players and leading brands;
- \* Use five-year forecasts to assess how the market is predicted to develop.

Euromonitor International has over 40 years' experience of publishing market research reports, business reference books and online information systems. With offices in London, Chicago, Singapore, Shanghai, Vilnius, Dubai, Cape Town, Santiago, Sydney, Tokyo and Bangalore and a network of over 800 analysts worldwide, Euromonitor International has a unique capability to develop reliable information resources to help drive informed strategic planning.

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Table of Contents

INTRODUCTION

Scope

## Key findings

THE SHIFTING EMERGING MARKET LANDSCAPE Emerging and developed markets toy growth converges in 2015 Child population growth concentrated in emerging markets Average number of children per household on the decline Key emerging markets see major shifts that will affect toys Emerging markets demographic and income toy drivers Key traditional toys and games emerging markets EMERGING GROWTH MARKETS China benefiting from economic and population growth Much of China unable to take advantage of one child policy's end Middle and upper class will lead multi-child households Baby, infant and pre -school toys to see short term impact Toy categories for older children will have potential in later years POPULATION GROWTH DRIVES TOYS IN SUB-SAHARAN AFRICA AND INDIA Demographics core to Sub-Saharan Africa and Indian markets Middle East and Africa to gain momentum amid emerging markets Africa core to Middle East and Africa's child population growth High child population countries also amongst smaller economies Toy sales concentrated in major economies Traditional toy sales see growth slip in India Limited class mobility persists in India Low cost toys the focus for parents Branded and educational products small but growing RUSSIA'S WEALTH-FOCUSED TOY MARKET

Russia's wealth compensates for its demographic issues

Russian toy market sees early impact of economic issues Poor economic outlook hurting new family growth Family growth government initiatives have limited impact Pre-school, infant and baby toys see negative impact Impulse toys with major second markets also impacted BRAZIL'S DIMINISHED TOY FUTURE Brazil's economic and demographic issues create a stalled market Instability in Brazil dragging traditional toy growth Brazil dragging down Latin America growth Gradual rebound expected as incomes recover EMERGING TRADITIONAL TOYS 2030 OUTLOOK Population growth runs out of steam in China Access to information technology will have mixed results Economy drives toy outlook for China Middle East and Africa and India inch toward growth markets Pre-school and under toys will benefit from new child births Sub-Saharan Africa growth will centre on economy and population Local licences will likely remain the major force in India India to reach optimal toy buying years over 2020-2025 India to become a growth market for toys Russia could become even more wealth driven Longer term Russia to turn to licensing Russia's traditional toy growth to diminish over time Brazil might sink deeper into its stalled market status Zika virus could create generational vacuum Regional stagnation could upend Brazil's economic rebound

## Two possible futures for Brazil's toy market

## **REPORT DEFINITIONS**

Data parameters and report definitions

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