

# Pharma CapEx Market 2017 Share, Trend, Segmentation and Forecast to 2020

*PharmSource - Bio/Pharma CapEx Trends 2016*

PUNE, INDIA, January 17, 2017  
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## Summary

Captive capacity remains the largest impediment to faster growth of the contract manufacturing and development industry. Based on recent capital expenditure trends, it's clear that bio/pharma companies would rather "make than buy."

According to the latest PharmSource Trend Report, [Bio/Pharma CapEx Trends 2016](#), bio/pharma companies have invested over \$150 billion for new plant and equipment in the past 5 years, an amount at least 10 times greater than what CMOs have invested in themselves. Global and generic bio/pharma companies, in particular, have invested heavily in new capacity, especially for biopharmaceuticals and in emerging markets.

## Scope

- Bio/Pharma CapEx Trends 2016 analyzes recent trends in capital spending by bio/pharma companies and assesses the implications for the CMO industry.
- It tracks spending by major segments of the bio/pharma industry, with detailed information on investments by global and generic biopharma companies.
- It discusses the outlook for the next five years, analyzes why major bio/pharma companies continue to favor captive capacity and describes the continuing role of CMOs in the bio/pharma supply chain.

## Reasons to buy

- The 16-page report provides important insight that you won't find in any other source. This report is required reading for -
- CMO executives and strategic decision-makers who seriously follow the global CMO industry, including dose and API manufacturers.
- Bio/Pharma sponsors that buy contract manufacturing services and need to understand contract manufacturing industry drivers.

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