

# Gas Utilities Industry Market 2016 Share, Trend, Segmentation and Forecast 2016

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## Summary

Gas Utilities Global Industry Almanac\_2016 is a comprehensive study outlaying the current market scenario, future prospective and detailed industry insights of Gas Utilities market globally.

The study pegs that the global gas utilities industry had total revenues of \$798.2bn in 2015, representing a compound annual growth rate (CAGR) of 2.2% between 2011 and 2015.

As per the report, the gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage).

According to Marketline, the industry's volume is expected to rise to 111,727 billion cubic feet by the end of 2020, representing a CAGR of 3.2% for the 2015-2020 period. Further it provides, detailed industry analysis with help of Five Force Model at overall regional level and for 25 countries globally, analyzed within this report.

In order to have industry accepted standard comparative scenario – in this report, Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes.

In some countries, synthetic gas (also called syngas, coal gas, city gas, etc) or biogas (generated from waste materials) may be used in a similar manner to natural gas, and has therefore been included in the market volume.

## Key Findings

Save time carrying out entry-level research by identifying the size, growth, major segments, and leading players in the gas utilities industry in Global

Use the Five Forces analysis to determine the competitive intensity and therefore attractiveness of the gas utilities industry in Global

Leading company profiles reveal details of key gas utilities market players' global operations and financial performance



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Add weight to presentations and pitches by understanding the future growth prospects of the global gas utilities market with five year forecasts by both value and volume  
Compares data from 25 countries globally, alongside individual chapters on each country.

## Synopsis

Gas Utilities in Global industry profile provides top-line qualitative and quantitative summary information including: market share, market size (value, volume and forecast to 2020). The profile also contains descriptions of the leading players including key financial metrics and analysis of competitive pressures within the industry.

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## Key points to buy

What was the size of the global gas utilities market by value in 2015?  
What will be the size of the global gas utilities market in 2020?  
What factors are affecting the strength of competition in the global gas utilities market?  
How has the market performed over the last five years?  
Who are the top competitors in the market?

## Key Highlights

The global gas utilities industry had total revenues of \$798.2bn in 2015, representing a compound annual growth rate (CAGR) of 2.2% between 2011 and 2015.

The gas utilities market covers all natural gas consumption, net of distribution or transmission losses, by end-users in the following categories: industrial (including use as a feedstock and autogeneration), commercial and public-sector organizations, residential consumers, electric power generation (including combined heat and power but excluding autogeneration and heat plant), and other (including transport, agriculture, centralized heat plant, and other usage). Values are calculated from segment volumes and the average annual price of gas charged to end-users in each segment net of any applicable taxes. In some countries, synthetic gas (also called syngas, coal gas, city gas, etc) or biogas (generated from waste materials) may be used in a similar manner to natural gas, and has therefore been included in the market volume. To take into account the different energy content of such gases, all calculations were carried out in energy units, and then converted to bcf using the conversion factor for natural gas. Market shares were calculated as the total volume of gas sold to external end-users in all segments, divided by the total market volume. To avoid the risk of double-counting, gas volumes that were distributed to end-users on behalf of another retailer under third-party network access agreements are not included. Wholesale, trading, and storage volumes are excluded (except for Russia where both wholesale and retail volumes are included). For companies which operate in both gas and power sectors, any self-supply to their own gas-fired generation plant is excluded. All currency conversions are at constant average annual 2014 exchange rates. The power generation segment was the industry's most lucrative in 2015, with total revenues of \$222.5bn, equivalent to 27.9% of the industry's overall value.

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