

UK Homeland Security & Public Safety Market Research Report 2017 Analysis and Forecast to 2022

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Executive Summary

UK HLS and Counter Terror Market Surge: 2015 -2020 CAGR 11.4%. Granulated Into 51 Submarkets

The UK is facing security problems with a far greater reach than its economic ones. ISIS terror threats are alarming and show no signs of declining.

The present UK security measures, which have been effective in the past, cannot meet the 21st century ISIS-inspired terror tactics (following 5 years of security agencies' budget and personnel cuts). A revision of the UK security infrastructure and funding is already underway.

The transformation of the UK security infrastructure and HLS budgets is best expressed in the words of David Cameron, UK Prime Minister, in the aftermath of the Brussels carnage: "They could just as well be attacks in Britain or in France or Germany, or elsewhere in Europe and we need to stand together against these appalling terrorists and make sure they can never win".

Following a 5-year CAGR of 2-3%, this UK Homeland Security Market research forecasts a 4-fold increase in the 2015-2020 market, at a CAGR of 11.3% .

The two-volume (*) + one "UK [Homeland Security & Public Safety](#) Market - 2016-2022" report is the most comprehensive review of the UK HLS market available today. It provides a detailed and reasoned roadmap of this growing market.

The UK Security Market Forecast covers the Homeland Security Immigration Enforcement & Public Safety markets since, in most cases, products and services have dual or triple use applications and present the same business opportunities (e.g., Homeland Security & Public Safety modalities are used for the following three sectors: counter-crime, immigration enforcement and counter terror).



Homeland Security & Public Safety Market

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The UK Homeland security market is set to undergo a major transformation from 2016-2022 through the following drivers:

According to the British intelligence organizations (March 2016), at least 800 people from the UK have traveled to support or fight for jihadist organizations in Syria and Iraq. Approximately 400 have since returned to the UK. A further 600 British citizens have been caught trying to join ISIS. The 2015 Paris, and the March 2016 Brussels terrorist attacks have focused greater attention on the threats posed by international terrorists and acted as a spur for UK authorities to enhance emergency planning and response capabilities.

UK, the 5th largest economy in the world with a 2015 GDP of approximately \$2.9 trillion, can invest "whatever it takes" to protect its citizens from the looming risks of terrorism and immigration.

While the UK has a tradition of quite effective coordination among its competing counter terror and public safety agencies, some inter-agencies coordination problems are an obstacle to harmonized efforts to carry out the country counter terror and public safety missions. This phenomenon increases the national markets due to duplication of purchased systems.

The UK market for security & safety products is sophisticated and well served. Local defense and security companies are well entrenched in the UK security market. Even with a preference for locally manufactured products, foreign products can usually strongly compete on the basis of price and innovation. They do not encounter any direct trade barriers or quotas. Non-tariff, indirect trade barriers may be the approval process of dual use goods, which include many security market products.

This report is a resource for executives with interests in the UK Homeland security industry. It has been explicitly customized for the security industry and government decision-makers in order to identify business opportunities, developing technologies, market trends and risks, as well as to benchmark business plans.

Questions answered in this 485-page two-volume + one (*) market report include:

What will the UK HLS market size and trends be during 2016-2022?

Which submarkets provide attractive business opportunities?

Who are the decision-makers?

What drives the UK Homeland Security & Public Safety managers to purchase solutions and services?

What are the customers looking for?

What are the technology & services trends?

What is the market SWOT (Strengths, Weaknesses, Opportunities and Threats)?

What are the challenges to market penetration & growth?

With 485 Pages, 65 Tables and 151 Figures, this 2-volume + one(*) report covers 9 Vertical, 9 Technology and 3 Revenue Source Submarkets, offering for each of them 2015 data and assessments, and 2016-2022 forecasts and analyses.

* The "Global Homeland Security & Public Safety Industry – 2016 Edition" report is a free of charge Bonus for multi-reader license customers and is offered at half price to single-reader customers.

Why Buy this Report?

A. This is the only report that addresses the HLS & Public Safety dual-use markets: 76% of the UK market revenues emanate from dual-use products. For example, cybersecurity systems are used to address both cyber-crime and cyber-terror. Decision-makers forming their strategy need a complete view of this overlapping market both independently and in their intersections.

B. Market data is analyzed via 3 key perspectives:

With a highly fragmented HLS & Public Safety market we address the “money trail” – each dollar spent – via the following 3 viewpoints:

By 9 Vertical Markets including
By 3 Revenue Sources including:
By 8 Technology Markets including:

C. Detailed market analysis frameworks for each of the market sectors, including:
D. The UK homeland security and public safety market report includes the following 5 appendices:

E. The UK HLS market report addresses over 90 technologies including:

F. The UK HLS market report addresses over 300 European Homeland Security and Public Safety standards (including links)

G. The UK HLS Market analysis provides the number of passengers and number of screened cabin & checked-in baggage and luggage at each of the major airports by 2016 & 2020

H. The supplementary (*) “Global Homeland Security and Public Safety Industry – 2016 Edition” report (updated by May 2016) provides the following insights and analysis of the industry including:

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