

Biodegradable Mulch Films Market is Expected to Grow at a CAGR of 7.6% by 2022

Global Biodegradable Mulch Films Market by Biodegradable Plastic, Composition and by Region - Forecast to 2022

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Key Players: BASF SE, RKW SE, AL-PACK Enterprises Ltd., British Polythene Industries PLC, Kingfa Science & Tech Co. Ltd. "

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published a half cooked research report on Global Biodegradable Mulch Films Market. The global biodegradable mulch films market is expected to grow around 7.6 % CAGR during the period 2016 to 2022.

Market Highlights:

The major factors driving the global biodegradable mulch film market are the increasing population resulting in shrinking arable land and government regulations promoting the usage of bio-based products. Also, biodegradable mulch films do not

produce any harmful waste having lower environmental impact with easy disposal.

Despite the market having significant potential in developing nations, the high initial cost has become a major concern, thus restricting the implementation of biodegradable mulch films. Furthermore, the usage of machines to level and shape the soil for applying the biodegradable mulch films, adds to the cost.

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Key Players of Biodegradable Mulch Films Market:

- BASF SE (Germany)
- RKW SE (Germany)
- AL-PACK Enterprises Ltd. (Canada)
- British Polythene Industries PLC (U.K.)
- Kingfa Science & Tech Co. Ltd. (China)
- BioBag International AS (Norway)
- AEP Industries Inc. (U.S.)
- Armando Alvarez (Spain)
- Novamont S.P.A. (Italy)
- AB Rani Plast OY (Finland)

Market Research Analysis:

Based on biodegradable plastic, the market is segmented as Thermoplastic Starch (TPS), Aliphatic-Aromatic Copolyesters (AAC) and Controlled Degradation Masterbatch, out of which, thermoplastic starch (TPS) is expected to account for majority of the share. With the rising environmental issues related to the use of conventional synthetic polymers, farmers have shifted focus towards materials produced from renewable sources.

On the basis of composition, the market is bifurcated as Starch, Starch Blended with Polylactic Acid (PLA) and Starch Blended with Polyhydroxyalkanoate (PHA). Starch segment is expected to dominate

the market as it is abundant and an inexpensive natural polymer that can produce a film structure. Asia-Pacific is expected to dominate the global biodegradable mulch films market with highest CAGR, owing to the government regulations promoting the usage of bio-based products.

Scope of the Report:

This study provides an overview of the global biodegradable mulch films market, tracking three market segments across four geographic regions. The report studies key players, providing a five-year annual trend analysis that highlights market size, volume and share for Asia-Pacific, North America, Europe and Rest of the World (ROW). The report also provides a forecast, focusing on the market opportunities for the next five years for each region. The scope of the study segments the global biodegradable mulch films market by biodegradable plastic, composition and region.

By Biodegradable Plastic

- Thermoplastic Starch (TPS)
- Aliphatic-Aromatic Copolyesters (AAC)
- Controlled Degradation Masterbatches

By Composition

- Starch
- Starch Blended With Polylactic Acid (PLA)
- Starch Blended With Polyhydroxyalkanoate (PHA)

By Region

- Asia Pacific
- North America
- Europe
- Rest of World

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