

Global Food Preservatives Market 2017 Segmentation, Demand, Growth, Trend, Opportunity and Forecast to 2022

Global Food Preservatives Market is valued at \$1.9 billion in 2015 and is expected to reach \$2.4 billion by 2022 growing at a CAGR of 4.7% from 2015 to 2022

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Summary

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the Global Food Preservatives Market is valued at \$1.9 billion in 2015 and is expected to reach \$2.4 billion by 2022 growing at a CAGR of 4.7% from 2015 to 2022. Growing demand for processed foods, changing lifestyle and increasing disposable income are the major factors driving the food preservatives market. However factors such as growing health concerns on the safety of food additives, increasing costs of natural preservatives and stringent regulations for products are hindering the market growth. Food preservatives are used to prevent the growth of microbes, extend the shelf life of food products, preserve the flavour, maintain nutritional value of the food products and decrease food spoilage.

Generally natural preservatives preferred over synthetic preservatives as the over usage of synthetic preservatives can be harmful. These are used across beverages, snacks, bakery, meat and others during processing and packaging. The food preservatives techniques are followed from ages as food is important for survival. North America has the largest market share followed by Asia Pacific and Europe. Asia Pacific is anticipated to be the fastest growing region during the forecast period due to increasing disposable income and changing food consumption pattern. Particularly China and India constitute major share in Asia Pacific market and also in global market.

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Some of the key players in the market include Akzonobel N.V, BASF SE, Brenntag Solutions Group, Inc, Cargill, Incorporated, Celanese Corporation, Chr. Hansen A/S, Cornion, Danisco A/S, Dover



Chemical Corporation, DSM N.V, DuPont, Galactia, Galactia, Hawkins Watts Limited, Kemin Industries, Inc., Kerry Group, Koninklijke DSM N.V, Tate & Lyle, Univar Inc. and Wanglong.

Product Types Covered:

- Natural food preservatives
 - o Salt
 - o Alcohol
 - o Edible Oil
 - o Honey
 - o Natamycin
 - o Nisin
 - o Onion
 - o Rosemary Extracts
 - o Sugar
 - o Acetic acid/vinegar
 - o Other Natural Preservatives
- Chemical food preservatives
- Synthetic Preservative
 - o Sorbates
 - o Benzoates
 - o Propionates
- Other Product Types
 - o Nitrites
 - o Sulfates
 - o Sulphites

Functions Covered:

- Antioxidants
 - o Tocopherol
 - o Polyphenols
 - o Flavonoids
 - o Butylated hydroxytoluene (BHT)
 - o Butylated HydroxyAnisole (BHA)
 - o Ascorbic acid
 - o Other Antioxidants
- Antimicrobials
 - o Acetates
 - o Benzoates
 - o Edible oils
 - o Lactates
 - o Nitrites
 - o Sorbates
 - o Sulphites
 - o Other Antimicrobials
- Anti-enzymatic preservatives
- Colorants
- Flavoring agent
- Nutrition enhancer
- Sweeteners
- Other Functions
 - o Chelating agents/Enzyme inhibitors)

Applications Covered:

- Bakery and confectionery
- Beverages
- Dairy & frozen products
- Fruits and Vegetables
- Meat
- Milk products
- Oils & fats
- Poultry & sea food
- Snacks
- Other Applications

Regions Covered:

- North America
 - o US
 - o Canada
 - o Mexico
- Europe
 - o Germany
 - o France
 - o Italy
 - o UK
 - o Spain
 - o Rest of Europe
- Asia Pacific
 - o Japan
 - o China
 - o India
 - o Australia
 - o New Zealand
 - o Rest of Asia Pacific
- Rest of the World
 - o Middle East
 - o Brazil
 - o Argentina
 - o South Africa
 - o Egypt

What our report offers:

- Market share assessments for the regional and country level segments
- Market share analysis of the top industry players
- Strategic recommendations for the new entrants
- Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

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5.2.10 Acetic acid/vinegar

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