

Global Critical Infrastructure protection Market 2017 Segmentation, Demand, Trend, Opportunity and Forecast to 2022

*Critical Infrastructure protection Market 2017
Global Analysis, Growth, Trends and Opportunities
Research Report Forecasting to 2022*

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Summary

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The Global Critical Infrastructure Protection Market is valued at \$94.8 billion in 2015 and is expected to reach \$163.8 billion by 2022 growing at a CAGR of 8.1% from 2015 to 2022. Some of the key drivers for the market growth include globally existing trend of investment in the smart grids, boost in IT spending and development in the operation of automation solutions. Moreover, factors such as integrated functioning of cloud and CIP rise in cyber-attacks & cyber-crimes and well-organized policy system & implementations are also fostering market growth. However, scarcity of technical personnel, a deep understanding of industrial control system and the paucity of interoperability between products are the major factors inhibiting the growth of critical infrastructure protection market.

North America commanded the market with more than 30% market share in 2014 and this trend is expected to persist over the forecast period as well. The market is mainly driven by the United States, which continues to grow due to its vulnerability to terrorism, cyber hacking, bio-terrorism, hijacking and other such threats. However, Asia-Pacific is expected to be the fastest growing market during the forecast period. This growth is due to rising insider attacks, increasing cyber threats along with growing investments made towards infrastructure security. Risk management service holds the larger part in CIP followed by the designing, integration and consultation segment. Among applications, energy and power segment occupies the maximum market share.

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Some of the key players in the market include IBM, Zareba Security, Waterfall Security Solutions Ltd, Thales Group, Raytheon Company, Northrop Grumman, NextNine, McAfee, Inc, Lockheed Martin Corporation, Kaspersky Lab, Integraph Corporation, Honeywell International Inc, Hikvision Digital Technology Co. Ltd, General Electric, General Dynamics Corporation, EMC Corporation, Cisco, BAE Systems, Axis communication AB and Airbus Group SE.

Applications Covered:

- Enterprises Infrastructure
 - o IT & Telecom
 - o Government
 - o Defense
 - o Banking & Insurance
 - o Public utilities
 - o Manufacturing
 - o Other Enterprises Infrastructures
- Transportation system
 - o Railways
 - o Roadways
 - o Airways
 - o Seaports
- Energy and Power
 - o Power Production
- Power Grids
- Other Applications

Security Technologies Covered:

- Vehicle Identification Management
- Building Management Systems
- Secure Communication
- Physical Security
 - o Video Surveillance
 - o Access Control
 - o Scanning and Screening
 - o Surveillance systems
 - o Software
 - o Physical Security Information Management (PSIM)
 - o Physical Identity and Access Management (PIAM)
 - o Alarms and notification systems
- Network Security
- Radars
- Supervisory Control and Data Acquisition Security (SCADA) Security
- Chemical, Biological, Radiological and Nuclear Defense (CBRNE)
- Cyber security
- Other Security Technologies

Services Covered:

- Designing, Integration and Consultation
- Risk Management Services
- Managed Services
- Support and Maintenance
- Other Services
 - o Disaster recovery systems

- o Emergency response
- o Fire control and line safety systems

Verticals Covered:

- Transportation system
 - o Seaports
 - o Railway Infrastructure
 - o Highways and Bridges
 - o Airports
- Sensitive infrastructure and enterprises
 - o Stadiums, Holy Places, and Public Places
 - o Government Facilities and Defense Establishments
 - o Communication Systems
 - o Chemical and Manufacturing
 - o Banking, Financial Services, and Insurance (BFSI)
 - o Other Sensitive Infrastructures and Enterprises
- Energy and power
 - Power Generation
 - o Thermal Power Plants
 - o Nuclear Power Plants
 - o Renewable Energy Power Plants
 - o Power Grids
 - o Oil and Gas
- Other Verticals
 - o Water utilities
 - o Shipping service
 - o Postal services
 - o Healthcare and life science
 - o Food and agriculture
 - o Emergency services
 - o Buildings

Regions Covered:

- North America
 - o US
 - o Canada
 - o Mexico
- Europe
 - o Germany
 - o France
 - o Italy
 - o UK
 - o Spain
 - o Rest of Europe
- Asia Pacific
 - o Japan
 - o China
 - o India
 - o Australia
 - o New Zealand
 - o Rest of Asia Pacific
- Rest of the World

- o Middle East
- o Brazil
- o Argentina
- o South Africa
- o Egypt

What our report offers:

- Market share assessments for the regional and country level segments
- Market share analysis of the top industry players
- Strategic recommendations for the new entrants
- Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

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1 Executive Summary

2 Preface

2.1 Abstract

2.2 Stake Holders

2.3 Research Scope

2.4 Research Methodology

2.4.1 Data Mining

2.4.2 Data Analysis

2.4.3 Data Validation

2.4.4 Research Approach

2.5 Research Sources

2.5.1 Primary Research Sources

2.5.2 Secondary Research Sources

2.5.3 Assumptions

3 Market Trend Analysis

3.1 Introduction

3.2 Drivers

3.3 Restraints

3.4 Opportunities

3.5 Threats

3.6 Application Analysis

3.7 Emerging Markets

3.8 Futuristic Market Scenario

4 Porters Five Force Analysis

4.1 Bargaining power of suppliers

4.2 Bargaining power of buyers

4.3 Threat of substitutes

4.4 Threat of new entrants

4.5 Competitive rivalry

5 Global Critical Infrastructure Protection Market, By Application

5.1 Introduction

5.2 Enterprises Infrastructure

5.2.1 IT & Telecom

5.2.2 Government

5.2.3 Defense

5.2.4 Banking & Insurance

5.2.5 Public utilities

5.2.6 Manufacturing

5.2.7 Other Enterprises Infrastructures

5.3 Transportation system

5.3.1 Railways

5.3.2 Roadways

5.3.3 Airways

5.3.4 Seaports

5.4 Energy and Power

5.4.1 Power Production

5.4.1.1 Nuclear Plants

5.4.1.2 Thermal Plants

5.4.1.3 Renewable Energy Power Plants

5.4.2 Power Grids

5.5 Other Applications

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