

# Infrastructure Saudi Arabia Market Analysis 2017 (By Segment, Key Players and Applications) and Forecasts To 2021

*Infrastructure Saudi Arabia Market 2017 Share, Trend, Segmentation and Forecast to 2021*

PUNE, INDIA, August 29, 2017 /EINPresswire.com/ -- Pune, India, 29th August 2017: WiseGuyReports announced addition of new report, titled "Infrastructure Insight: Saudi Arabia".

## Synopsis

The report provides a detailed analysis of the infrastructure sector in Saudi Arabia, including the state of current infrastructure, the regulatory and financing landscapes, forecast spending across all key sectors and the major projects in the construction pipeline.

The report covers all key infrastructure sectors: roads, railways, electricity and power, water and sewerage, communication, and airports and ports.

GET SAMPLE REPORT @ <https://www.wiseguyreports.com/sample-request/1948302-infrastructure-insight-saudi-arabia>

## Summary

With a young and growing population, together with rapid growth in urbanization and industrialization, Saudi Arabia is expected to maintain its position as the Middle East's largest construction market.

Demand is on the rise for industrial properties, including industrial cities and logistic facilities, and transportation and utilities projects are also being planned.

Having declined by 2.5% in 2016 amid the impact of lower oil production, weaker economic growth, and fiscal consolidation measures, the infrastructure sector is expected to rebound in 2017 due to higher infrastructure spending and a resumption of government payments to contractors.

According to Infrastructure Intelligence Center (IIC), the infrastructure construction market's value is projected to reach SAR124 billion (US\$33.1 billion) in 2017 and SAR140.8 billion (US\$37.5 billion) by 2021 (in nominal value terms). This is based on the assumption that a number of large-scale projects will proceed as planned, including a number of transport projects such as the Riyadh Metro, the Makkah Metro and the King Abdulaziz International Airport Expansion.

## Scope

A concise analysis of the administrative, economic and political context for infrastructure in Saudi Arabia.

An in-depth assessment of the current state of infrastructure in Saudi Arabia, including roads, railways, electricity and power, water and sewerage, communications, airports and ports.

Five-year forecasts of construction output for each sector, and an analysis of the project pipelines, with details on all major projects, their funding mechanisms and leading contractors.

A focus on main political and financial institutions involved in the infrastructure market, as well as the competitive and regulatory environment.

## Reasons to Buy

- Assess the current state of Saudi Arabia infrastructure, and the main drivers of investment, including the key institutions and financing methods.
- Investigate forecasts and gain an understanding of key trends in each of the main infrastructure sectors.
- Analyze the main project participants operating in each sector, to better understand the competitive environment.
- Identify top projects by sector, development stage and start date, to inform expansion strategy.

## Key Highlights

Report is currently tracking 111 strategic infrastructure construction projects in Saudi Arabia, at all stages of development from announcement to execution. These projects have a total investment value of US\$446.7 billion.

Electricity and power projects account for the largest share of the infrastructure projects in the pipeline, with a total value of US\$274.8 billion. This is followed by railway projects with a pipeline value of US\$90.9 billion, airports and other infrastructure with US\$72.1 billion, water and sewerage with US\$4.5 billion and road projects with a total pipeline value of US\$4.4 billion.

In April 2016, the Saudi government launched Saudi Vision 2030, a strategy that includes various economic and social policies, objectives, and commitments aimed at ensuring the continuous development of the country, while reducing Saudi Arabia's reliance on oil revenues and government spending. Under the ambitious reform agenda, the government seeks to drive the non-oil economy and stimulate private investment in state activities. A few months after announcing the vision, the government published the National Transformation Program 2020 (NTP 2020), setting out a number of targets under which it expects to achieve its medium-term goals of Saudi Vision 2030.

## Table of Content: Key Points

### 1. EXECUTIVE SUMMARY

#### TABLE OF CONTENTS

#### LIST OF TABLES

#### LIST OF FIGURES

### 2. CONTEXT

#### 2.1. Administrative Divisions

#### 2.2. Political Scene

#### 2.3. Public Finances and Credit Ratings

#### 2.4. Demographics

#### 2.5. Economic Performance

#### 2.6. Construction Output

### 3. THE STATE OF INFRASTRUCTURE

#### 3.1. Roads

#### 3.2. Railways

#### 3.3. Electricity and Power

#### 3.4. Water and Sewerage

#### 3.5. Communication

#### 3.6. Airports and Other Infrastructure

### 4. THE COMPETITIVE AND REGULATORY LANDSCAPE

#### 4.1. Roads

#### 4.2. Railways

#### 4.3. Electricity and Power

#### 4.4. Water and Sewerage

#### 4.5. Communications

#### 4.6. Airports and Other Infrastructure

### 5. INSTITUTIONS AND FINANCING

### 6. INFRASTRUCTURE CONSTRUCTION

#### 6.1. All Infrastructure

##### 6.1.1. Construction outlook

##### 6.1.2. Project pipeline analysis

...Continued □

ACCESS REPORT @ <https://www.wiseguyreports.com/reports/1948302-infrastructure-insight-saudi-arabia> □

Get in touch:

LinkedIn: [www.linkedin.com/company/4828928](http://www.linkedin.com/company/4828928)

Twitter: <https://twitter.com/WiseGuyReports> □

Facebook: <https://www.facebook.com/Wiseguyreports-1009007869213183/?fref=ts>

Norah Trent

wiseguyreports

+1 646 845 9349 / +44 208 133 9349

[email us here](#)

---

This press release can be viewed online at: <https://www.einpresswire.com/article/400809798>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2021 IPD Group, Inc. All Right Reserved.