

# Personal Accident and Health Insurance in Slovenia Market 2017- By historic and forecast data 2020

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## Synopsis

'Personal Accident and Health Insurance in Slovenia, Key Trends and Opportunities to 2020' report provides a detailed outlook by product category for the Slovenian personal accident and health insurance segment, and a comparison of the Slovenian insurance industry with its regional counterparts. It provides key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and retentions during the review period (2011–2015) and forecast period (2015–2020).



The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Slovenian economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

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## Summary

'Personal Accident and Health Insurance in Slovenia, Key Trends and Opportunities to 2020' report provides in-depth market analysis, information and insights into the Slovenian personal accident and health insurance segment, including:

- An overview of the Slovenian personal accident and health insurance segment
- The Slovenian personal accident and health insurance segment's growth prospects by category
- A comprehensive overview of the Slovenian economy and demographics
- A comparison of the Slovenian personal accident and health insurance segment with its regional counterparts
- The various distribution channels in the Slovenian personal accident and health insurance segment

- Details of the competitive landscape in the personal accident and health insurance segment in Slovenia
- Details of regulatory policy applicable to the Slovenian insurance industry

## Scope

This report provides a comprehensive analysis of the personal accident and health insurance segment in Slovenia:

- It provides historical values for the Slovenian personal accident and health insurance segment for the report's 2011–2015 review period, and projected figures for the 2015–2020 forecast period.
- It offers a detailed analysis of the key categories in the Slovenian personal accident and health insurance segment, and market forecasts to 2020.
- It provides a comparison of the Slovenian personal accident and health insurance segment with its regional counterparts
- It provides an overview of the various distribution channels for personal accident and health insurance products in Slovenia.
- It profiles the top personal accident and health insurance companies in Slovenia, and outlines the key regulations affecting them.

## Key points to buy

- Make strategic business decisions using in-depth historic and forecast market data related to the Slovenian personal accident and health insurance segment, and each category within it.
- Understand the demand-side dynamics, key market trends and growth opportunities in the Slovenian personal accident and health insurance segment.
- Assess the competitive dynamics in the personal accident and health insurance segment.
- Identify growth opportunities and market dynamics in key product categories.
- Gain insights into key regulations governing the Slovenian insurance industry, and their impact on companies and the industry's future.

## Key Highlights

- Slovenia's personal accident and health segment is concentrated, with the seven insurers accounting for 100.0% of the segment's gross written premium in 2015.
- Health insurance was the leading category, and accounted for 80.4% of the segment's gross written premium in 2015.
- In January 2017, the Slovenian Minister of Health proposed a new health reform which seeks to abolish voluntary complementary health insurance and introduce a new compulsory levy.
- The segment's penetration marginally increased from 1.5% in 2011 to 1.6% in 2015.

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