

Security Analytics - Global Market Competitive Landscape, Strategies, Share, Trends, Segmentation, Growth Forecast 2022

This report covers market characteristics, size and growth, segmentation, regional breakdowns, competitive landscape, market shares, trends and strategies

PUNE, INDIA, September 25, 2017 /EINPresswire.com/ -- The lifeline for any organization is effective management of information and leads to the success of the overall business operation. But information in any organization is extremely vulnerable and its misuse can result in a huge loss to the company. Hence security of information becomes a critical task for an organization's success and growth. Information security threats are becoming more sophisticated and organizations are countering threats by employing tools which enhance the capabilities of current security infrastructures. These tools differ from company to company, like for smaller companies

the tools employed for security means strengthening endpoint protections and deeper network defenses. Whereas for large and midsize enterprises, it means implementing sophisticated security tools and analytics software in order to gather, clean and coordinate detailed security information in order to have a complete picture of infrastructure security. It is extremely crucial for managers to get an accurate view of vulnerabilities, threats, and risks faced by an organization. This is the scenario where <u>security analytics</u> solutions are efficiently being deployed. Security analytics can be explained as information technology solutions that help in collection and analysis of security events in order to create awareness of different security situations and enable IT staff to analyze those situations which pose a greater challenge. The information technology used for this purpose revolves around user behavior analytics solutions and security information and event management solutions.

Market Outlook

Security analytics tools are very crucial for any form of an enterprise as these tools enable to identify and rank threat according to priority, plan appropriate responses and launch them against threats. The security infrastructure is required in every type of organization irrespective of the size of a company or the kind of information is stored in the organization. Though security analytics is too beneficial but securing analytics tools for security is a tedious job. Security analytics mechanisms help companies to execute real-time monitoring of servers consolidate and coordinate diverse event data from an application, endpoints and network traffic, and network logs, and moreover, it also performs forensic analysis to better comprehend attack methods and system vulnerabilities. Some of the factors which drive the sectors analytics market are increasing the level of sophistication of threats and security violations by hackers on regular basis across different enterprises operating throughout the world. Moreover, increasing adoption of cloud computing services and growth of Big Data will also provide the necessary impetus to the market growth. But, huge investment required to execute this system and lack of skilled personnel acts as a hindrance to the higher adoption of these solutions.

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Geography

Geographically, the security analytics market is set to expand in North American region owing to rising incidents of security infringement, prolonged sophisticated attacking and the presence of outdated defense mechanisms in the organizations in the region. Asia Pacific is also set to witness a high market growth on account of increased networking activities by the two nations of the region India and China. These two nations have started to engage in digitization of businesses and also cloud services are also increasingly being deployed by small, medium, and large enterprises.

Research Methodology

Firstly, the report provides a brief introduction of the market and deals with detailed research methodology for calculating market size and forecasts, secondary data sources used and the primary inputs which were taken for data validation. This section also outlines various segmentations which have been covered as part of the report.

Market Dynamics

Next, the section provides comprehensive market dynamics through an overview section along with growth drivers, challenges, and opportunities which exist in the current market. This section of the report also provides supplier and industry outlook as a whole; key industry, global and regional regulations which are determining the market growth and a brief technological aspect of Security analytics. Complete industry analysis has also been covered by Porter's five forces model as a part of this report section.

Segmentation

Thirdly, Security Analytics Market has been segmented on the basis of application, service, deployment, organization size, vertical and type and geography as follows:

By Application

Web Security Analytics Network Security Analytics Endpoint Security Analytics Application Security Analytics Others

By Services

Managed Services
Professional Services
By Deployment ModelOn-Premise
Cloud

By Organization Size

Small Medium Large

By Vertical

Retail

Government and Defense

Banking, Financial Services, and Insurance (BFSI)

Energy and Power

Communication and Technology

Healthcare

Education

Manufacturing

Others

By Geography

Americas

North America

South America

Europe Middle East and Africa

Europe

Middle East and Africa

Asia Pacific

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Market Players

Finally, competitive intelligence section deals with major players in the market, their market shares, growth strategies, products, financials, and recent investments among others. Key industry players profiled as part of this section are LogRhythm, Inc., ARBOR NETWORKS, INC. Blue Coat Systems, Inc and Hewlett-Packard Enterprise Development LP among others.

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