



Global Logistics Market 2017 Reach US\$12 trillion With 6% CAGR Forecast To 2025

Logistics -Market Demand, Growth, Opportunities and Analysis Of Top Key Player Forecast To 2025

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Description

Wiseguyreports.Com Adds "Logistics -Market Demand, Growth, Opportunities and Analysis Of Top Key Player Forecast To 2025" To Its Research Database

Global logistics is expected to reach US\$12 trillion in value by 2025, recording a 6% CAGR over the period. The key opportunities lie in construction industry and transportation of cement, metals, textiles and electronic components. Retail and wholesale, in the meantime, will become an increasingly challenging area with limited potential and growing supply chain complexity. .

OVERVIEW

Global Logistics Revenue On The Rise

2015 was a difficult year for global logistics companies. However, accelerating Asia Pacific economies and recovering manufacturing in Western Europe are expected to have a positive effect on global logistics, which started to recover in 2016 and is expected to continue solid growth in the next 10 years.

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RETAIL AND WHOLESALE LOGISTICS - LESS PROMISING AND INCREASINGLY CHALLENGING

Retail and wholesale growth is expected to stand at 4% CAGR over 2015-2025 -lowest among key logistics customers. China and the US are expected to remain lucrative markets that will account for over 50% of future value growth in retail and wholesale until 2025. Following growth of e-commerce, logistics companies will have to adopt innovative delivery solutions and integrate delivery systems.

CONSTRUCTION A SOLID CUSTOMER WITH STRONG FUTURE POTENTIAL

Construction expected to become the largest logistics customer in the next 10 years, outperforming retail and wholesale. Global construction CAGR of 7% over 2015-2025 will come mainly from Asia -China, India and Indonesia. Key future challenges are logistics in increasingly tightly urbanised areas and trend towards construction project fragmentation.

CEMENT, STONE AND CERAMIC PRODUCTS HOLDS THE LARGEST VALUE OPPORTUNITY IN MANUFACTURING

The cement, stone and ceramic products industry is already the largest logistics customer in manufacturing and additionally is expected to record the strongest growth -10% CAGR until

2025. The growth will be driven by quickly urbanising economies in Asia, the Middle East and Africa.

OTHER MANUFACTURING INDUSTRIES WILL OFFER GREAT OPPORTUNITIES

Apart from cement, other key areas of growth will be metals (especially non-ferrous and precious), textiles and electronic components that will each record turnover CAGRs of around 8% over 2015-2025.

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WHERE ARE WE NOW?

Weak 2015

After a difficult 2015, growth expected to return in 2016

B2B demand for logistics on the rise

CHALLENGES IN RETAIL AND WHOLESALE

Disappointing retail and wholesale future performance

Complexity rises in retail logistics following growth of e-commerce

To succeed, logistics companies will need to adapt to...

STRONG RESULTS IN CONSTRUCTION

Construction to become a key customer and leading growth area

Construction logistics facing strategic and economic shifts

OPPORTUNITIES IN MANUFACTURING

Manufacturing industries to watch in the future

Cement, stone and ceramic products: Following urbanisation

Automotive: Remains key logistics client, but future growth is limited

Metals: Increasingly important logistics clients

Textiles: Future growth lies in Asia

Electronic components: Solid future performance

CONCLUSIONS

Conclusions

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