

Personal Accident and Health Insurance in Chile Market 2017-By Plan Future Business Decisions Using the Forecast Figures

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Synopsis

'Personal Accident and Health Insurance in Chile Key Trends and Opportunities to 2021' report provides a detailed outlook by product category for the Chilean personal accident and health insurance segment, and a comparison of the Chilean insurance industry with its regional counterparts.

It provides key performance indicators such as written premium, incurred loss, loss ratio, commissions and expenses, combined ratio, total assets, total investment income and retentions during the review period (2012–2016) and forecast period (2016–2021).

The report also analyzes distribution channels operating in the segment, gives a comprehensive overview of the Chilean economy and demographics, and provides detailed information on the competitive landscape in the country.

The report brings together research, modeling and analysis expertise, giving insurers access to information on segment dynamics and competitive advantages, and profiles of insurers operating in the country. The report also includes details of insurance regulations, and recent changes in the regulatory structure.

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Summary

'Personal Accident and Health Insurance in Chile Key Trends and Opportunities to 2021' report provides in-depth market analysis, information and insights into the Chilean personal accident and health insurance segment, including:

- An overview of the Chilean personal accident and health insurance segment
- The Chilean personal accident and health insurance segment's growth prospects by category
- A comprehensive overview of the Chilean economy and demographics
- A comparison of the Chilean personal accident and health insurance segment with its regional counterparts
- The various distribution channels in the Chilean personal accident and health insurance segment
- Details of the competitive landscape in the personal accident and health insurance segment in Chile



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AKASH ANAND
ASST.MANAGER - BUSINESS DEVELOPMENT

sales@wiseguyreports.com
Ph: +1-646-843-9312 (US) Ph: +44 208 133 9349 (UK)

<https://www.linkedin.com/company/4828928>
<http://twitter.com/WiseGuyReports>
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Personal Accident and Health Insurance in Chile

- Details of regulatory policy applicable to the Chilean insurance industry

Scope

This report provides a comprehensive analysis of the personal accident and health insurance segment in Chile:

- It provides historical values for the Chilean personal accident and health insurance segment for the report's 2012–2016 review period, and projected figures for the 2016–2021 forecast period.
- It offers a detailed analysis of the key categories in the Chilean personal accident and health insurance segment, and market forecasts to 2021.
- It provides a comparison of the Chilean personal accident and health insurance segment with its regional counterparts
- It provides an overview of the various distribution channels for personal accident and health insurance products in Chile.
- It profiles the top personal accident and health insurance companies in Chile, and outlines the key regulations affecting them.

Key points to buy

- Make strategic business decisions using in-depth historic and forecast market data related to the Chilean personal accident and health insurance segment, and each category within it.
- Understand the demand-side dynamics, key market trends and growth opportunities in the Chilean personal accident and health insurance segment.
- Assess the competitive dynamics in the personal accident and health insurance segment.
- Identify growth opportunities and market dynamics in key product categories.
- Gain insights into key regulations governing the Chilean insurance industry, and their impact on companies and the industry's future.

Key Highlights

- In February 2017, the government of Chile government enacted the Law No 21,000, that will replace the existing insurance regulator Superintendencia de Valores y Seguros (SVS) with the Financial Markets Commission (CMF). The transition is expected to be completed by 2017.
- On January 29, 2015, the Superintendencia de Valores y Seguros (SVS) issued a third paper on risk-based capital frameworks.
- Personal accident and health was the smallest segment in the Chilean insurance industry in 2016, accounting for 9.7% of the industry's direct written premium.

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Norah Trent
WiseGuy Research Consultants Pvt. Ltd.
+1 646 845 9349 / +44 208 133 9349
[email us here](#)

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