

Drugs To Treat Metabolic Disorders Present The Best Opportunities For Pharma Companies

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-- The fastest-growing segment of the global pharma market to 2020 will be in drugs for treating metabolic disorders such as diabetes and disorders of the thyroid and pituitary gland. This market will grow at 9% a year going forward, following recent growth of 13.5%, but it will remain in fifth place for market size behind the musculoskeletal, oncology, cardiovascular and anti-infective drug markets.

Global population ageing, the obesity crisis, both growing awareness of diseases like diabetes, and, in the emerging economies, increasing affordability of treatment, help explain the rapid growth of the metabolic drugs market.

The pharma market as a whole was worth \$886 billion in 2016 and will reach \$1105 billion in 2020, growing at 5.7%, an accelerated pace compared to 4.9% for the years before 2016.

North America (the USA, Canada and Mexico) will continue to be the largest regional markets for the pharma companies, worth \$397 billion a year, with Asia Pacific in next place with \$256 billion of annual sales. Growth has been and will continue to be spread across all regions of the world, though faster in some than others. North America's growth will be only 5% a year, below the global average, while Asia Pacific's will be the highest globally at 8.4% per annum. Western Europe is expected to have the lowest annual growth rate of 3.6% from 2016 to 2020. Its share in the global market in 2016 was 19.9%, worth \$176.1 billion. It is expected to grow to \$202.9 billion by 2020.

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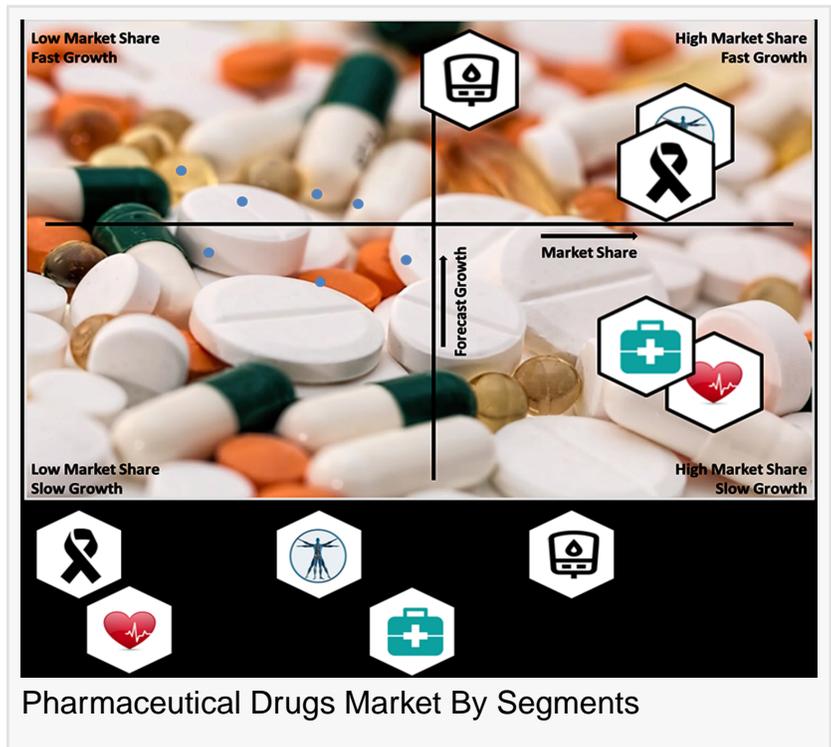
Rising GDP per capita making drugs and treatment more affordable in the emerging regions like Asia-Pacific and population ageing leading to higher incidence of chronic disease in the developed regions are the primary factors leading to the growth of pharma markets.

The pharmaceutical drugs industry includes establishments that develop drugs to diagnose, cure, treat or prevent diseases. Pharmaceutical companies produce both generic and branded drugs.

Pharmaceutical drugs are subject to a number of laws and regulations that deal with patenting, testing, safety, efficacy and marketing and affect the size and growth rates of the market.

Pharmaceutical companies produce pharmaceutical drugs made from active pharmaceutical ingredients (API) and excipients.

The leading pharma companies are Swiss company Novartis, with just under 5% of the global market



in 2016, followed by Sanofi, which is French, then Hoffmann-La Roche, Swiss again. The top ten pharmaceutical manufacturers shared a little over 30% of the global market between them.

Where to Learn More

Read [Pharmaceutical Drugs Market Global Report 2017](#) from [The Business Research Company](#) for information on the following:

Markets Covered: Cardiovascular Disorders, Dermatology, Gastrointestinal Diseases, Genito-Urinary Disorders, Hematology, Infectious Diseases, Metabolic Disorders, Musculoskeletal Disorders, Central Nervous System, Oncology, Ophthalmology, Respiratory Diseases

Companies Mentioned: Johnson & Johnson, Novartis AG, F. Hoffmann-La Roche Ltd, Pfizer Inc., and Sanofi

Countries: Brazil, China, France, Germany, India, Italy, Japan, Spain, Russia, UK, USA and Australia.

Regions: Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East And Africa

Time series: Five years historic and forecast.

Data: Ratios of market size and growth to related markets, GDP, Expenditure Per Capita, The Pharmaceutical Drugs Indicators Comparison.

Data segmentations: country and regional historic and forecast data, market share of competitors, market segments.

Sourcing and Referencing: Data and analysis throughout the report is sourced using end notes.

Interested to know more? Here is a full scope of Biologics and Pharmaceutical Drugs Market reports to explore:

1. Biologics Market Global Report 2017
2. Anti-infective Drugs Market Global Report 2017
3. Cardiovascular Drugs Market Global Report 2017
4. Central Nervous System Drugs Market Global Report 2017
5. Dermatology Drugs Market Global Report 2017
6. Genito-urinary Drugs Market Global Report 2017
7. Hematology Drugs Market Global Report 2017
8. Metabolic Disorder Drugs Market Global Report 2017
9. Musculoskeletal Disorders Drugs Market Global Report 2017
10. Ophthalmology Drugs Market Global Report 2017
11. Gastrointestinal Drugs Market Global Report 2017
12. Respiratory Drugs Market Global Report 2017
13. Oncology Drugs Market Global Report 2017

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