



Akanagi Group Unveils Institutional Smart Portfolios Details

Automated investment management solution for RIAs offers broad customization and competitive pricing at 10 basis points

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[Akanagi Group](#), a Pan Asian asset management business with experience across a range of asset classes that manages investments on behalf of individual clients, institutional investors and pension funds, wholesale distributors and platforms, financial advisers and their clients, today announced that Akanagi Group clients were informed today about the details on Institutional Smart Portfolios™ – the company's automated investment management solution for independent registered investment advisors (RIAs).

Among its robust feature set, Institutional Smart Portfolios will offer advisors the opportunity to create a diverse set of client portfolios utilizing more than 50 ETFs across all major fund families, a sophisticated advisor-branded digital experience for clients of advisors, integration with Akanagi Group systems, and a two-tiered pricing structure based on total assets custodied with Akanagi Group – all supported by the strength and expertise of the industry's leading custodian. Institutional Smart Portfolios will be available in Q4 2017.

"Institutional Smart Portfolios provides RIA firms with access to a sophisticated, technology-based solution that can help RIAs capture and serve the transfer of wealth between generations, enable them to reach a broader market segment, and perhaps even serve some existing clients' needs" said Patrick Fukuda, Executive Vice President and Head of Akanagi Group.

"With this in mind, Institutional Smart Portfolios can be deployed by RIAs in a way that suits their business and can play a valuable role in serving more clients in an efficient and profitable way, while complementing the invaluable wealth management services and client experience RIAs currently provide. More than just a new technology, this solution is an opportunity for RIAs to continue to transform the advisor office to better serve new and existing clients."

About Akanagi Group

Akanagi Group is a Pan Asian asset management business with experience across a range of asset classes and a specialist investment company by market sectors. The firm manages investments on behalf of individual clients, institutional investors and pension funds, wholesale distributors and platforms, financial advisers and their clients. The Group's specialist investment teams set their own investment philosophy and processes. They share a commitment to acting in our clients' best interests and to generating long-term portfolio performance. Akanagi Group focuses on Japanese stocks with earnings growing, which will be priced in eventually. The company's belief is that it can find growing companies even in the mature Japanese market.

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