

UDAY's Scheme 2017 Market Challenge, Driver, Trends & Forecast to 2021

UDAY's Scheme - Opportunities and Analysis of Top Key Player Forecast To 2022

PUNE, INDIA, December 13, 2017 /EINPresswire.com/ -- State wise indexing of Integrated Power Supply Chain in India - 2017

UDAY scheme was touted as the next paladin to bail out the struggling Discoms, in order to turn them green in a time horizon of 3-4 years from 2015/16. Though was optional for the states, as of now 27 States/UTs are on board and INR 2,32,163 Crore of bonds have been issued which accounts for 85% of the debt to be restructured under this scheme. The cumulative AT&C* Loss stands at 20.42% with ACS-ARR Gap of INR 0.45/kWh. Also, tariff revision of 25 states have been done out of participating states.

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Key Queries Resolved

- What is the power distribution scenario in India?
- What is the impact of UDAY on financial health of discoms?
- What is the impact of UDAY on Operational Efficiency of discoms?
- What is the impact of UDAY on RPO compliance of discoms?
- What is the impact of UDAY on power generation capacity addition?
- Which is the best performing state post implementation of discom?
- Which is the best performing discom post implementation of UDAY?

Key Highlights:

- Analysing power demand and supply scenario in India
- Identifying trends and outlook for AT&C loss levels
- Identifying trends and outlook for billing efficiency of discoms
- Identifying trends and outlook for collection efficiency of discoms
- Identifying feeder segregation status
- Identifying feeder metering status
- Identifying smart metering status
- Gap evaluation of ACS and ARR
- Consumer category wise demand and revenue breakup

Key Points:

- National Oil and Gas Companies
- LNG Players
- LNG Traders
- Players into LNG Terminal Infra
- Energy Trading Players
- Pharmaceutical Players
- O&G Downstream Players
- Fuel Retailers
- Automobile Players
- Project Consultants
- Research Firms
- Technical Consulting Groups

REPORT INSIGHTS □

- Analysing LNG demand in India by current infra range and identifying the demand drivers
- Analysing LNG demand in India by planned future capacity range and identifying the demand drivers
- Identifying seasonal demand variance and the factors driving the same
- Impact analysis of LNG on city gas distribution
- Demand identification of LNG from automobile sector and electric vehicle segment

Contents and Coverage

Impact of UDAY on fuel supply economics

Impact of UDAY on upcoming generation capacity

Impact of UDAY on RPO Compliance

State wise feeder metering status trends and outlook

State wise feeder segregation status trends and outlook

State wise smart metering status trends and outlook

State wise AT&C Loss status trends and outlook

State wise Billing efficiency trends and outlook

State wise collection efficiency trends and outlook

Gap evaluation of ACS and ARR

Parametric evaluation of best performing state

Parametric evaluation of best performing discom

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