

# Naval Combat Systems Market 2017 Global Share, Trend, Segmentation and Forecast to 2021

*The research analyst predicts the global naval combat systems market to grow at a CAGR of 3% during the forecast period.*

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Global [Naval Combat Systems Market](#)

## Description

WiseGuyReports.Com adds" Global Naval Combat Systems Market 2016-2020 "Research To Its Database.

Covering: This market research report presents a comprehensive segmentation of the global naval combat systems market by systems such as C4ISR, electronic warfare, and weapons. It outlines the market shares for key regions such as the Americas, APAC, and EMEA. The key vendors analyzed in this report are BAE Systems, IMI, Lockheed Martin, Raytheon, and Thales.

## Market overview of naval combat systems

The rising need to enhance the marine operational safety and efficiency is the primary driver for the growth of this market. The growing technology and investments have led to the evolution of numerous automated systems such as electro-optic detection, underwater acoustic weapons, fence, virtual fence, MACE, and integrated security systems. Moreover, the integration of advanced radar systems, EO/IR technologies, and underwater weapons with the combat ships is projected to lighten the workload of the naval crew of their workloads and assures the availability of essential maritime information with enhanced protection.

The emergence of the advanced airborne radar is expected to contribute to the market growth during the forecast period. For instance, the advanced airborne sensor (AAS) project, developed by Raytheon along with the US Navy, is equipped with a double-sided active, electronically scanned array (AESA) technology and is capable of automatically detecting vessels over a long distance. It can also deliver high-resolution imagery of surface areas from long range even during adverse weather conditions, prohibiting the use of EO/IR imaging



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Market segmentation by system type of naval combat systems

- C4ISR
- Electronic warfare
- Weapon

Weapons accounted for 45% of the market share during 2015 and is expected to reach a market value of around USD 16 billion by 2020. The extensive procurement of anti-ship missile defense systems and MANPADS (man-portable air defense systems) by combat ships is expected to drive the growth of this segment during the forecast period.

Geographical segmentation of the global naval combat systems market

- Americas
- APAC
- EMEA

The Americas dominated the market during 2015, with a market share of around 39%. The focus on the development and modernization of the Aegis combat ship in US Navy is expected to contribute to the market growth in this region. This research report predicts the region to reach a market value of around USD 14 billion by the end of 2020.

Competitive landscape and key vendors

The global naval combat systems market is highly competitive with the presence of well-established international providers. Vendors compete on the basis of cost, product quality, reliability, and aftermarket services. The report predicts the market to witness an increase in mergers and acquisitions, along with augmented collaboration with alliance partners around the world.

The five leading vendors in the market are -

- BAE Systems
- IMI
- Lockheed Martin
- Raytheon
- Thales

The other prominent vendors in this market include General Dynamics, Harris Corp, L-3 Communication, Northrop Grumman, and Sagem.

Key questions answered in the report

- What are the key factors driving the global naval combat systems market?
- What are the key market trends impacting the growth of the global naval combat systems market?
- What are the various opportunities and threats faced by the global naval combat systems market?
- Trending factors influencing the market shares for EMEA, APAC, and Americas?
- Key outcome of the five forces analysis on the global naval combat systems market?
- Growth forecast of the global naval combat systems market until 2020?

## Table of Contents -Major Key Points

### PART 01: Executive summary

#### Highlights

### PART 02: Scope of the report

#### Market overview

#### Top-vendor offerings

### PART 03: Market research methodology

#### Research methodology

#### Economic indicators

### PART 04: Introduction

#### Key market highlights

### PART 05: Market landscape

#### Market overview

#### Market size and forecast

#### Five forces analysis

### PART 06: Global aerospace and defense supply chain system

### PART 07: Global aerospace and defense value chain system

### PART 08: Market segmentation by system

### PART 09: Market segmentation by system

#### Global naval combat systems market segmentation by system

### PART 10: Market share of the systems

#### Market share of the systems

#### Global naval weapon systems market

#### Global naval C4ISR systems market

#### Global naval EW systems market

### PART 11: Geographical segmentation

#### Geographical segmentation by market share

#### Geographical segmentation of the global market

#### Naval combat systems market in the Americas

#### Naval combat systems market in APAC

#### Naval combat systems market in EMEA

### PART 12: Key leading countries

### PART 13: Market trends

PART 14: Market drivers

PART 15: Impact of drivers

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Norah Trent

WiseGuy Research Consultants Pvt. Ltd.

+1 646 845 9349 / +44 208 133 9349

email us here

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