

## Fuel Cards in Estonia Market Analysis & Forecast to 2022

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## Overview

Fuel Cards in Estonia 2017", is invaluable for issuers of fleet cards, fuel retailers, fleet leasing companies and other suppliers to the sector. Based on research with issuers and fuel retailers it provides commercial (B2B) fuel card volume (split by fleet and CRT), value and market share forecasts to 2022, key data on independent and oil company card issuers and an analysis of fuel card competition in Estonia.



Fuel card volumes increased by 4.0% in 2016, continuing the trend started in 2013.

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Top Companies mentioned	Top	Com	panies	mention	oned
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DKV

Circle K

Olerex

Neste

Alexela Oil

Favora

Saare Kutus

Favora

Fuel Cards in Estonia Industry Major Outlook

Demand for fuel cards from fleets will rise over the next five years as they attempt to reduce transport costs due to heightened competition across Eastern Europe.

The total number of service stations in Estonia increased by 1.3% in 2016 totalling 484 service stations.

Over 5,000 new fuel cards will be issued between 2017 and 2022, totalling to 93,867 cards in the market.

Total fleet card volumes rose by 4.5% in 2016 continuing the upward trend started in 2013.

The top five fuel card operators made up 78.7% of fuel card volumes in 2016.

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Fuel Cards in Estonia - Competitive Analysis

Key players are making innovative developments in Fuel Cards in Estonia industry. The same will help in improving the market performance. Heavy investments are made by major players in the R&D sector

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