

Infrastructure Brazil Industry 2018- By Plan Future Business Decisions Using the Forecast Figures

Infrastructure Brazil Market 2018 - Opportunity, Driving Trends and deep study.

PUNE, INDIA, March 21, 2018 /EINPresswire.com/ -- Synopsis

This report provides a detailed look into the infrastructure sector in Brazil, including analysis of the state of the current infrastructure, the regulatory and financing landscapes and the major projects in the construction pipeline.

The report covers all key infrastructure sectors: roads, railways, electricity and power, water and sewerage, communication, and airports and ports.

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Summary

Brazil's economy started to recover in 2017, having contracted sharply during the previous two years when investor confidence deteriorated amid a widespread corruption scandal.

The construction sector recorded a steeper downturn in 2015–2016, given the fallout from the scandal, which greatly impacted the progress of major following a two-year downturn, there were signs of positivity in 2017, particularly in the real estate sector, and the forecast for 2018–2022 is for a steady pick-up in activity.

Scope

A concise analysis of the administrative, economic and political context for infrastructure in Brazil.

An in-depth assessment of the current state of infrastructure in Brazil, including roads, railways, electricity and power, water and sewerage, communications, airports and ports.

A focus on main political and financial institutions involved in the infrastructure market, as well as the competitive and regulatory environment.

For each infrastructure sector, an explanation of the key drivers of growth in new investment and an analysis of the project pipeline, with a detailed look at the prospects for major projects and the companies that have secured contracts.

Reasons to Buy

- Assess the current state of Brazilian infrastructure, and the main drivers of investment, including the key institutions and financing methods.
- Investigate forecasts and gain an understanding of key trends in each of the main infrastructure sectors.
- Analyze the main project participants operating in each sector, to better understand the competitive

environment.

- Identify top projects by sector, development stage and start date, to inform your expansion strategy.

Key Highlights

The IIC is currently tracking 488 large-scale infrastructure construction projects in Brazil, at all stages of development from announcement to execution. These projects have a total investment value of US\$323 billion.

The total value of the infrastructure construction market reached US\$73.7 billion in 2017, according to the Infrastructure Intelligence Center (IIC), and is projected to grow steadily to US\$78.3 billion by 2022 (in nominal value terms).

In 2016, President Michel Temer announced the Investment Partnership Program (PPI) or 'Projeto Crescer', a concessions program expected to raise US\$14.4 billion for construction and operation of roads, ports, railways and transmission lines amongst other sectors. As well as improving Brazil's infrastructure base, this program is expected create 200,000 indirect and direct jobs helping to stifle the country's ongoing high unemployment levels.

Table of Content: Key Points

1. EXECUTIVE SUMMARY
 2. CONTEXT
 - 2.1. Administrative Divisions
 - 2.2. Political Scene
 - 2.3. Public Finances and Credit Ratings
 - 2.4. Demographics
 - 2.5. Economic Performance
 - 2.6. Construction Output
 3. THE STATE OF INFRASTRUCTURE
 - 3.1. Roads
 - 3.2. Railways
 - 3.3. Electricity and Power
 - 3.4. Water and Sewerage
 - 3.5. Telecommunications
 - 3.6. Airports and Other Infrastructure
 4. THE COMPETITIVE AND REGULATORY LANDSCAPE
 - 4.1. Roads
 - 4.2. Railways
 - 4.3. Electricity and Power
 - 4.4. Water and Sewerage
 - 4.5. Telecommunications
 - 4.6. Airports and Other Infrastructure
 5. INSTITUTIONS AND FINANCING
 6. INFRASTRUCTURE CONSTRUCTION
- ...Continued

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