

Global Viscosupplementation Analysis and Market Key Players- Anika Therapeutics, Sanofi, Forecast 2016-2023

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Viscosupplementation



Summary

Osteoarthritis (OA) constitutes a growing public health burden, and is the most common cause of musculoskeletal disability around the world. Resulting from a complex interaction of biomechanical, biochemical, and genetic factors, OA develops slowly and is characterized by the degradation of the affected joint's cartilage and bone hypertrophy. The disability is accompanied by joint pain, stiffness, and loss of range of motion. Initially treated with various therapies including physical therapy and nonsteroidal anti-inflammatory drugs (NSAIDs), advanced cases of OA have traditionally been treated surgically. However, intra-articular viscosupplementation with hyaluronic acid (HA), a high-molecular-weight glycosaminoglycan, has become an increasingly accepted therapeutic alternative to knee replacement surgery in the symptomatic management of OA over the past decade.

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Scope of the Report

- Outlook of sales volume, pricing trends, revenue trends with 2016 as base year and forecasts until 2023, for viscosupplementation.
- Company share analysis in 2016, for viscosupplementation.
- Market insights and competitive assessment of the key players within the viscosupplementation market.

Key Players

Anika Therapeutics

Ferring Pharmaceuticals

Fidia Farmaceutici

Sanofi

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