

# Construction in Chile Market Share, Opportunities, Segmentation and Forecast to 2021

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/EINPresswire.com/ -- Synopsis

In real terms, the Chilean construction industry registered a growth rate of 2.8% in 2015. This was preceded by an annual growth rate of 1.6% in 2014, 3.2% in 2013, 7.0% in 2012 and 6.8% in 2011. Economic recovery, coupled with government investments in infrastructure, and residential construction, increased issuance of building permits and greater total surface area for construction contributed to growth. In addition, reconstruction projects after the catastrophic earthquake and tsunami in 2010 supported industry growth during the review period (2011–2015).

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## Report Highlights

The government is focused on the development of transport infrastructure to provide better connectivity for citizens and support overall economic development. Under the Infrastructure Master Plan 2014–2020, the government plans to invest CLP16 trillion (US\$28 billion) to develop road, rail and airports by 2020. The government's infrastructure investment is expected to support the infrastructure construction market over the forecast period.

Under the Agenda Digital Imagina Chile 2013–2020 (Chile Digital Agenda 2013–2020), the government plans to increase internet access from 40% of the total population in 2015 to 80% by 2020. Accordingly, it plans to invest CLP14.8 trillion (US\$26.0 billion) to develop a fibre-based broadband network and long-term evolution (4G) network in the country by 2024. Over the forecast period, the government's plan to increase internet penetration to support economic growth and development is expected to drive growth in the energy and utilities construction market.

Major Scope of the report:

This report provides a comprehensive analysis of the construction industry in Chile. It provides:



Historical (2011-2015) and forecast (2016-2020) valuations of the construction industry in Chile using construction output and value-add methods  
Segmentation by sector (commercial, industrial, infrastructure, energy and utilities, institutional and residential) and by project type  
Breakdown of values within each project type, by type of activity (new construction, repair and maintenance, refurbishment and demolition) and by type of cost (materials, equipment and services)  
Analysis of key construction industry issues, including regulation, cost management, funding and pricing  
Detailed profiles of the leading construction companies in Chile  
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Norah Trent  
WiseGuy Research Consultants Pvt. Ltd.  
+1 646 845 9349 / +44 208 133 9349  
email us here

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