

## Global Dialysis Equipment Market Research and Analysis, 2017-2022

Global Dialysis Equipment Market, Size, Share, Market Intelligence, Company Profiles, Market Trends, Strategy, Analysis, Forecast 2017-2022

INDORE, INDIA, June 5, 2018 / EINPresswire.com/ -- Orion Market Research (OMR) recently published a market research report on Global Dialysis Equipment Market. According to OMR analysis, the global dialysis equipment market is expected to grow at a CAGR of 6.5 % during the forecast period 2017-2022. The market is estimated to show a significant growth due to increasing incidences of kidney failure across the globe. The global dialysis equipment market is segmented into by products which is sub-segmented into hemodialysis machine, hemodialysis consumables, by peritoneal dialysis, by continuous replacement therapy systems and geography. The report provides detailed and insightful chapters which includes market overview, key findings, strategic recommendations, market estimations, market determinants, key company analysis, market insights,



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<u>company profiling</u>, market segmentation, geographical analysis, analyst insights and predictive analysis of the market.

Full report of global dialysis equipment market is available at <u>https://www.omrglobal.com/industry-reports/dialysis-equipment-market/</u>

Dialysis machines are used in dialysis process to filter a patient's blood and remove excess water and waste products in case, the kidneys are damaged, dysfunctional, or missing. The dialysis machine itself act as an artificial kidney. The machine contains plastic tubing, a bundle of hollow fibers and a semipermeable membrane. By dialysis machine, the blood is first purified and after filtration, the cleaned blood is returned into the body of the patient. The major factors that will augment the market growth includes rising disposable income, growing awareness and increase in the incidences of diabetes & hypertension. Rising investments in R&D, increasing geriatric population and growing adoption of dialysis over renal transplant will further boost the market.

Among major economies, Japan has the largest percentage of the geriatric population as 27% of its population is over 65 years in 2016. The incidence of kidney related diseases or kidney failure are quite high in people of age group more than 65 years. In emerging economies such as China, the prevalence of kidney related disease is more prevalent in age group of 18-40, 60-69 & 70+ years respectively. Some other major economies with high percentage of the geriatric population are the US (15%), UK (17%), Germany (21%), and Italy (22%). Innovations in portable dialysis systems and wearable kidney devices will increase demand of the dialysis equipment during the forecast period.

On the basis of the geography, the dialysis equipment market is segmented into North America,

Asia Pacific (APAC), Europe and Rest of the World (RoW). North American region will be the largest market globally. Countries such as the US and Canada will be the largest contributor in the market. Increasing geriatric population, high prevalence of renal diseases, well developed medical device equipment market and growing diabetes diseases are the major factor that are augmenting the market growth. Significant investment in R&D and cohesive government policies and initiatives are predicted to boost dialysis equipment in the North American region. In APAC region, countries like China, India and Japan will contribute significantly into the growth of dialysis market due to cohesive government policies and huge pool of patients suffering from Kidney related diseases. The considerable rise in geriatric population in Japan & China, rising government investment, growing disposable income are some other factors which will increase the market growth. In Europe, countries such as UK, France, Spain, Germany and Italy will show a vital growth for this market. Germany, Italy and UK have a considerable rise in incidence and prevalence of kidney diseases.

For related reports please visit: <u>https://www.omrglobal.com/reports-category/medical-devices/</u>

The report covers:

• Comprehensive research methodology of global dialysis equipment market.

• In-depth analysis of macro and micro factors influencing the market guided by key recommendations.

• Analysis of regional regulations and other government policies impacting the global dialysis equipment market.

• Insights about market determinants which are stimulating the global dialysis equipment market.

- Detailed and extensive market segments with regional distribution of forecast revenues.
- Extensive profiles and recent developments of market players.

## About Orion Market Research

OMR is a market research company known for its qualitative and quantitative research reports. The company aims to provide business insights for decision making to our global clients. OMR provides syndicated and <u>customized research reports</u>, company profiling, <u>consulting</u> and other research-based services to global clients. At OMR, we believe in overcoming the competition by delivering quality reports on time. The "Orion" in our name signifies rising up in the sky, we are committed to providing valuable insights that will help you rise and shine. We follow our core values to achieve the aim of providing best solution and satisfaction to our clients by maintaining quality reports in stipulated time. OMR provide customer-centric reports which facilitate our subscribers to know their touch points which can be capitalized for their revenue growth and to gain a competitive edge. Our thorough analysis starts right from grass root level wherein we extend lens not only to our clients but also to the customer of our clients, this exclusiveness helps our subscribers in effective decision making and to improve business strategy.

Anurag Tiwari Orion Market Research Pvt. Ltd. +919179828694 email us here

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