



Telemedicine Technologies Market 2018 : Industry Size, Share And Stakeholder Analysis Forecast To 2025

Telemedicine Technologies -Market Demand, Growth, Opportunities and Analysis Of Top Key Player Forecast To 2023

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Description

Wiseguyreports.Com Adds “Telemedicine Technologies -Market Demand, Growth, Opportunities and Analysis Of Top Key Player Forecast To 2023” To Its Research Database

The global telemedicine market totaled \$31.2 billion in 2018 and is estimated to reach \$72.5 billion by 2023, growing at a compound annual growth rate (CAGR) of 18.3% for the period of 2018-2023.

Telemedicine technology potentially targets the underserved, the elderly and their caregivers, persons with chronic diseases, employees and dependents, and fitness-oriented individuals. The adoption of telemedicine is increasing worldwide. This can be attributed to its ability to improve quality of care, access patients in rural communities, reduce hospital admissions and readmissions, enhance patient engagement and improve time management and convenience. Telemedicine also addresses the physician shortage globally. Additionally, the growing prevalence of chronic diseases, growing elderly population, and increasing healthcare costs are factors driving this market. Currently, mHealth (mobile health) is the largest application of telemedicine. With the wide variety of mobile health apps available in the market and new mobile medical devices that are consumer-friendly, patients are now dependent on technology to monitor and track their health.

On the other hand, the lack of reimbursement, regulatory issues, lack of physician knowledge and acceptance are some of the factors restraining the growth of the telemedicine market.

North America dominates the global telemedicine market with a majority of the market share. The use of telemedicine programs is integrated into more than half of all U.S. hospitals, as well as into specialty departments, home health agencies, private physician offices, homes and workplaces. However, the Asia-Pacific market is slated to grow at the highest CAGR of REDACTED during the forecast period. Report Scope

Telemedicine involves two-way communication between healthcare providers and their patients using audio and/or video technology. It is defined as exchange of medical information from one site to another through electronic communications. This report analyzes the market trends of telemedicine technologies with data from 2016, estimates from 2017 and projections of compound annual growth rates through 2022 (forecast period 2017 – 2022), as well as regional markets for telemedicine.

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The markets in this report have been segmented based on type, products, services, clinical applications and geography. The type segment in this report covers telehospital/teleclinics and telehome. The product types covered in this report include hardware and software, as well as telecommunications, networks and connectivity. The hardware segment is further divided into home care hardware and telehospital/teleclinic hardware. Home care hardware covers monitoring and diagnostic equipment. Telehospital/teleclinic hardware includes videoconferencing units and store-and-forward units (such as teleimaging equipment and pathological units). The software segment is further divided into clinical outcome practice evaluators, e-prescriptions, diagnostic software and electronic health records. Based on service type, the markets in this report are divided into teleconsultation, telemonitoring, tele-education, telecare, teletraining and telesurgery. Telemedicine clinical applications cover therapeutic areas such as radiology, cardiology, psychiatry, pathology, neurology, dermatology, orthopedics, emergency care and gynecology, as well as end-user applications like hospitals, clinics and home care.

The research uncovers many paradigm shifts in the studied market in terms of regional competitive advantage, competitive landscape among the key players in the telemedicine industry and market dynamics. A holistic study of the market has been carried out by incorporating factors needed to analyze future trends, including country-specific demographic conditions, business cycles and market-specific microeconomic influences. The report provides a comprehensive review of market drivers, restraints, opportunities and available patents. Key vendor analysis and new products and developments with financials are also provided to enable easy decision-making.

Report Includes

- 24 data tables and 26 additional tables
- An overview of the global telemedicine market
- Country specific data and analysis for United States, Canada, Mexico, UK, France, Germany, China, India, Japan, Brazil, South Africa and GCC Countries
- Detailed description of telemedicine hardware providers, software providers, telecom and networking companies, healthcare companies, and health insurance providers
- Evaluation of the potential role of telemedicine to improve collaborative healthcare status
- Identification of new technological developments and latest business trends developing in the telemedicine market
- Comprehensive company profiles of key players in the market, including IBM Corp., Medtronic Inc., Siemens Healthcare, Agfa HealthCare NV and BioTelemetry Inc.

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IBM CORP.
INTOUCH TECHNOLOGIES
MEDICAL INTERNATIONAL RESEARCH
MEDTRONIC, INC.
OBS MEDICAL
ROCHE DIAGNOSTICS INTERNATIONAL AG
SCOTTCARE CORP.
SIEMENS HEALTHCARE
Telemedicine Software Providers
3M HEALTH INFORMATION SYSTEMS
AGFA HEALTHCARE NV

ALLSCRIPTS HEALTHCARE SOLUTIONS INC.

MEDIC4ALL

NUMERA

VAMSTEC

Videoconferencing Companies

DOCTORS TELEHEALTH NETWORK

LIFESIZE COMMUNICATIONS

POLYCOM

SONY CORP. OF AMERICA

Telecom Players

ALCATEL-LUCENT

AT&T

CISCO SYSTEMS, INC.

VERIZON COMMUNICATIONS, INC.

Telemedicine Integrators

AMD TELEMEDICINE, INC.

AMERICAN TELECARE, INC.

BIOTELEMETRY, INC.

CARETRENDS

CYBERNET SYSTEMS CORP.

HONEYWELL LIFE CARE SOLUTIONS

LIFEWATCH AG (BIOTELEMETRY, INC.)

SHL TELEMEDICINE LTD.

VITEL, INC.

VITERION TELEHEALTHCARE

ZYDACRON TELECARE GMBH

Hospitals

APOLLO HOSPITALS

JOHNS HOPKINS MEDICINE

KANSAS UNIVERSITY CENTER FOR TELEMEDICINE AND TELEHEALTH

MASSACHUSETTS GENERAL HOSPITAL

UNIVERSITY OF KETUNCKY CHANDLER HOSPITAL

UNIVERSITY OF PITTSBURGH MEDICAL CENTER

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