

Rankings & market shares of Top Tier-1 ADAS Suppliers in 2015-17 and forecast for 2020

This report focuses on the leading manufacturers of the cameras, radars, Lidar and ultrasonic sensors used for ADAS.

LONDON, UNITED KINGDOM, June 19, 2018 /EINPresswire.com/ -- ADAS content per vehicle, i.e. the fitment of radars, cameras, ultrasonics and other components necessary for driver assistance and higher levels of autonomy, will rise significantly in major car markets driven by changes in safety regulation and NCAP scoring, competition among carmakers to offer higher levels of autonomy and lower cost of sensors.

We assess that the manufacturers of these components and systems for ADAS and Automated Driving are well-positioned to monetise the strong demand from carmakers and new entrants. Already, Top ADAS Tier-1s such as Bosch, Continental, Aptiv and Autoliv, have recorded billions of ADAS Order Intake in the Annual Reports while they continue to invest to increase production capacity and shorten time-to-market.

Our new report examines the portfolio, strategy and roadmap of leading [ADAS Suppliers](#) to deliver:

1. Rankings and Market shares by ADAS Component Revenue in 2015-17 & 2020 (€): includes: Autoliv, Aptiv, Bosch, Continental, Denso, Hella, Magna, and Valeo.

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The leading 7 ADAS Suppliers will experience average ADAS revenue growth of CAGR 21.5% between 2017 and 2020 which will lead to changes in the global Ranking-by-ADAS Revenue.”

Auto2x

2. Ranking by ADAS-to-Automotive Revenue 2017 vs 2020;
3. 2017 market shares in 77GH / 24GHz radar, camera, Lidar, and ultrasonic in Europe, USA and China, by sales of components to OEMs;
4. Market shares of ADAS Suppliers in sales of L3 radar and Lidar in Europe in 2020;
5. Learn why ADAS suppliers will be the ones to benefit most rising ADAS penetration during 2015-20
 - Read how regulation and the increasing role of software will unveil business opportunities for leading suppliers
 - Gain an understanding of the current state of market competition in the ADAS market:
 - Read about the status of ADAS revenues of leading

suppliers in 2015-17 (EUR million)

- Trends in ADAS radar, camera-based ADAS and sensor fusion until 2020
- Get an insight on recent M&A, product deployment and regulation/legislation



6. Read about the product portfolio (ADAS features and sensors) and key figures of ADAS top Tier- 1s including sales of sensors (where available). Learn how their shares will develop during 2017-2020

- Autoliv,
- Aptiv,
- Bosch,
- Continental,
- Denso,
- Hella,
- Magna, and
- Valeo.

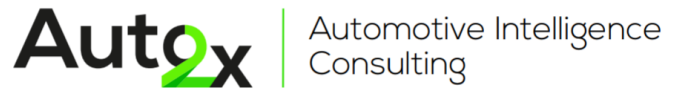


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