

Pasta Foods Market in Europe Was Valued at Euro 17.7 Billion in 2017, Where Top 10 Players control 47.3% Market

Pasta and Pasta Foods Market Report Annual Subscription Now Available at MarketResearchReports.com

LEWES, DELAWARE, DELAWARE, UNITED STATES, June 25, 2018 /EINPresswire.com/ -- The total Pasta Foods Market is now worth Euro 17.7 billion and is forecast to grow at an average annual 2.6% in current prices during the next five years, but with major variations between countries and products. A unique strategic vision of demand and supply in the 24-country European Pasta Foods market is presented, identifying the numerous companies present together with their market shares and major brands by country and product. Taken together, this report provides a unique and invaluable hard data strategic picture of the dynamics of this market from both a demand and a supply perspective.



MARKET DEMAND HIGHLIGHTS

>>> This total market grew by 2.0% annually from 2012 to 2017 to reach Euro 17.7 billion in 2017.



The leading company by market share value is Barilla with a 16.8% share, followed by Ebro Foods (6.2%) and Giovanni Rana (3.8%)."

>>> Expenditure per capita for this total market in 2017 was Euro 24.0 per capita.

>>> The Foodservice market in 2017 made up 16.5% of this total market by value.

MARKET DEMAND ANALYSIS AND FORECASTS TO 2020

>>> The European market is forecast to grow by an average 2.64%in constant prices, equivalent to an overall change of

13.9% over the three-year forecast period.

FFT

For all the 96 country & product markets covered, historical (2012, 2016 & 2017) and forecast demand data (2018, 2019 & 2020) are provided for the retail, foodservice and total markets by volume

and value, together with comparative analysis of all markets, including by per capita consumption and expenditure.

A UNIQUE STRATEGIC VISION OF THE 427 MAJOR PLAYERS

This report presents a strategic vison of the major multi-country players as well as all the significant players in each country. 328 holding companies and 99 key subsidiaries are identified, covering each of the 4 country and product markets presented, together with 817 market shares and matching brands. The Top-10 Players supply 47.3% of this market.

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The leading company by market share value is Barilla with a 16.8% share, followed by Ebro Foods (6.2%) and Giovanni Rana (3.8%). This unique strategic company compilation is drawn from FFT's online database (10,000+ companies, 25,000+ market shares).

THE TOP-10 COMPANIES BY TOTAL MARKET SHARE *

In the total 96 country & product markets covered (full detail in main report).

- 1. Barilla (16.8%) in 51 markets.
- 2. Ebro Foods (6.2%) in 24 markets.
- 3. Giovanni Rana (3.8%) in 25 markets.
- 4. Colussi Group (3.5%) in 3 markets.
- 5. De Cecco (3.5%) in 18 markets.
- 6. Mars (3.3%) in 29 markets.
- 7. Nestle (3.2%) in 33 markets.
- 8. Ameria Russ (2.8%) in 4 markets.
- 9. Unilever (2.1%) in 22 markets.
- 10. Berkshire (2.1%) in 37 markets.
- * Artisanal, if present, refers to total of "Own produced for own sale" suppliers, e.g. independent bakers.

DETAILED IN-DEPTH COVERAGE INCLUDES:

No. of Country Markets - 24 †

No. of Product Markets - 4 *

Total No. Ctry/Prod Markets - 96

No. of Holding Companies+ - 328

No. of Key Subsidiaries - 99

No. of Co. Market Shares - 817

† Countries: Austria, Belgium/Lux, Bulgaria, Czech Republic, Denmark, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Netherlands, Norway, Poland, Portugal, Romania, Russia, Slovakia, Spain, Sweden, Switzerland, Turkey, United Kingdom

* Products: All Pasta, Fresh Pasta, Dry Pasta, Pasta Sauces, Canned Pasta

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