



Aluminium Conductor Steel-reinforced Cable (ACSR) Global Market 2018 Share, Trend, Segmentation And Forecast To 2025

PUNE, INDIA, June 27, 2018 /EINPresswire.com/ -- Global Aluminium Conductor Steel-reinforced Cable (ACSR) Market

This report studies the global Aluminium Conductor Steel-reinforced Cable (ACSR) market status and forecast, categorizes the global Aluminium Conductor Steel-reinforced Cable (ACSR) market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in United States, Europe, China, Japan, South Korea and Taiwan and other regions.

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Aluminium conductor steel-reinforced cable (ACSR) is a type of high-capacity, high-strength stranded conductor typically used in overhead power lines. It is concentrically stranded conductor with one or more layers of hard drawn 1350-H19 aluminium wire on galvanized steel wire core. The core can be single wire or stranded depending on the size. Steel core wire is available in ACSR, ACSR/TW or ACSR/AW for corrosion protection. Additional corrosion protection is available through the application of grease to the core or infusion of the completed conductor with grease.

Offshore windfarms, high voltage direct current links, and grid interconnections are the major drivers of the ACSR market. Increasing need for grid interconnections is resulting in rising investments in the new submarine and underground cables & accessories market over overhead transmission lines.

Asia-Pacific is the largest market for ACSR among other regions studied in this report, and will continue to dominate the ACSR market. China is leading the regional ACSR market, whereas other global key markets include the U.S., India, Germany, U.K., Brazil, and Egypt. The manufacturers and service providers in Asia-Pacific are focusing and creating huge prospects in this service industry.

Also, governments, private producers & service providers, and cables & accessories manufacturers are continuously trying to integrate their existing technologies and develop new ones extensively to increase the capacity of high voltage transmission and reduce the impact of high voltage transmission near residential areas. We tend to believe that this industry still has a bright future, considering the current demand of ACSR. As for product prices, the slow downward trend in recent years will continue in the next few years, as competition intensifies. Similarly, there will be fluctuations in gross margin.

For industry structure analysis, the ACSR industry is fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry.

The top 11 producers account for about 23% of the revenue market. Regionally, China is the biggest production area of ACSR, also the leader in the whole ACSR industry.

For price trend analysis, a key variable in the performance of ACSR producers is raw material costs, specifically the speed at which any increase can be passed through to customers. The price of the major raw material varies according to the aluminum and the steel price.

The global Aluminium Conductor Steel-reinforced Cable (ACSR) market is valued at 2980 million US\$ in 2017 and will reach 3250 million US\$ by the end of 2025, growing at a CAGR of 1.1% during 2018-2025.

The major manufacturers covered in this report

Nexans

Southwire Company

General Cable

Apar Industries
Hengtong Group
Sumitomo Electric Industries
LS Cable
Tongda Cable
Hanhe Cable
Saudi Cable Company
K M Cables & Conductors

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

United States

EU

China

Japan

South Korea

Taiwan

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

ACSR – Aluminum Conductor Steel-Reinforced

ACSR/AW – Aluminum Conductor Aluminum-Clad Steel-Reinforced

ACSR/TW – Trapezoidal Aluminum Conductor Steel-Reinforced

On the basis of the end users/applications, this report focuses on the status and outlook for major applications/end users, consumption (sales), market share and growth rate for each application, including

Bare overhead transmission conductor

Primary and secondary distribution conductor

Messenger support

Others

The study objectives of this report are:

To analyze and study the global Aluminium Conductor Steel-reinforced Cable (ACSR) capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Aluminium Conductor Steel-reinforced Cable (ACSR) manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Aluminium Conductor Steel-reinforced Cable (ACSR) are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Complete Report Details @ <https://www.wiseguyreports.com/reports/3250840-global-aluminium-conductor-steel-reinforced-cable-acsr-market-research-report-2018>

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