

Ceramic Dental Implants to Boost Demand in the Global Tooth Replacement Market | Arizton






The tooth replacement market size is expected to generate revenues of approximately \$15 billion by 2023, growing at a CAGR of around 7% during 2017-2023.

CHICAGO, IL, UNITED STATES, September 4, 2018 /EINPresswire.com/ -- Arizton's recent market research report on the global [tooth replacement market](#) identifies Institut Straumann, Dentsply Sirona, Danaher, Zimmer Biomet, and Henry Schein as the leading vendors that are likely to dominate the market during the forecast period. This research report provides detailed analysis of market segmentation by product (dental prosthetics, dental implants, CAD/CAM systems, imaging and surgical planning, dental abutments, and dental biomaterials), by end-users (dental clinics, hospitals, dental laboratories, DSOs, and dental academic & research centers), and geography (APAC, Europe, North America, Latin America, and MEA).

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GLOBAL TOOTH REPLACEMENT MARKET

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<h3 style="color: green; text-align: center;">DATA COVERAGE</h3> <ul style="list-style-type: none"> Market Size by Revenues 2017-2023 Porter's Five Forces Analysis Latest Trends, Drivers, and Restraints CAGR of the Overall Market and Segments Geographical Analysis by Regions and Top Countries <div style="text-align: center; margin-top: 10px;">  <p style="color: blue; font-weight: bold; font-size: small;">MARKET SIZE BY REVENUES 2023 ~ \$15 Billion CAGR ~ 7%</p> </div>	<h3 style="color: green; text-align: center;">MARKET SEGMENTATION</h3> <div style="display: flex; justify-content: space-around; align-items: center; margin-bottom: 10px;">   </div> <h4 style="color: blue; font-size: x-small; text-align: center;">PRODUCT SEGMENTATION</h4> <ul style="list-style-type: none"> Market Overview Market Size & Forecast by Revenues 2017-2023 Sub-Segment Market Size & Forecast by Revenues 2017-2023 <h4 style="color: blue; font-size: x-small; text-align: center;">END-USERS SEGMENTATION</h4> <ul style="list-style-type: none"> Market Overview Market Size & Forecast by Revenues 2017-2023 								
<h3 style="color: green; text-align: center;">COMPETITIVE LANDSCAPE</h3> <div style="text-align: center; margin-bottom: 10px;">  </div> <ul style="list-style-type: none"> Market Overview Market Vendor Share/Ranking Analysis 2017 <p style="text-align: center; font-size: x-small; margin-top: 10px;">5 Top Vendors Operational in the Market 28 Prominent Players Identified</p>	<h3 style="color: green; text-align: center;">GEOGRAPHICAL SEGMENTATION</h3> <ul style="list-style-type: none"> Market Overview Market Size & Forecast by Revenues 2017-2023 Key Countries Market Size & Forecast by Revenues 2017-2023 Leading Trend, Enabler, and Restraint <h4 style="color: blue; font-size: x-small; text-align: center;">KEY COUNTRIES COVERED</h4> <table style="width: 100%; font-size: x-small; margin-top: 5px;"> <tr> <td style="width: 50%;">Germany</td> <td style="width: 50%;">Canada</td> </tr> <tr> <td>Spain</td> <td>China</td> </tr> <tr> <td>France</td> <td>South Korea</td> </tr> <tr> <td>US</td> <td>Brazil</td> </tr> </table> <div style="text-align: right; margin-top: 10px;">  </div>	Germany	Canada	Spain	China	France	South Korea	US	Brazil
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Tooth Replacement Market Analysis and Growth Forecast 2018-2023

The increasing awareness about the negative effects of poor oral health and growing consciousness among patients regarding the benefits of dental care is augmenting the growth of the global market.



Cosmetic dental surgeries and demand for dental implants will revolutionize the global tooth replacement market"

Lilien, Sr consultant

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The top 3 drivers and trends contributing to the development of the global tooth replacement market are discussed below:

Growing Demand for Digital Dentistry

The predictable results, predictable cost, and improved efficiencies with the workflow are some

of the factors boosting the adoption of digital dentistry in the global tooth replacement market. The increased efficiency, effective cost control, and time-saving nature of digital technologies will propel the evolution of the dental healthcare industry. With the increasing digitization of the healthcare industry, the field of dentistry is rapidly evolving in the digital ecosystem. The extensive use of digital technology will help care providers design and manufacture dental implants and dental prosthetics in a personalized and customized manner to offer improved patient care in the global tooth replacement market. Furthermore, the implementation of 3D printing technology will assist in improving dental procedures through accurate scans and models of artificial teeth/dental prosthetics in the market. Several dentists and hospitals are extensively using this technology to create implants, crowns, caps, and dentures by printing 3D models with exact size and shape. The introduction of highly advanced CAD/CAM systems and digital impression scanners will transform the global tooth replacement market during the forecast period.

High Growth Potential of Ceramic Dental Implants

The increasing focus on developing and using metal-free implant materials and the use of prosthetics made of zirconia will attribute to the evolution of the global tooth replacement market. The ceramic implants offer greater aesthetic appeal, possess anti-allergenic, and tissue-friendly properties, thereby, boosting its adoption in the global market. Ceramic dental implants have excellent biocompatibility and tissue integration capabilities, favorable biomechanical properties, and low affinity to plaque formation.

The prominent players are focusing on developing a broad range of ceramic-based implants and abutments to attract a maximum number of consumers and boost their revenues in the global tooth replacement market.

The patients are looking for safer and less invasive solutions, as well as metal-free alternatives for replacement procedures. Such changes in end-user preferences will create lucrative



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GLOBAL TOOTH REPLACEMENT MARKET
Key Drivers

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-  **NEW PRODUCT APPROVALS/LAUNCHES**
-  **STRATEGIC M&AS, PARTNERSHIPS/COLLABORATIONS, AND INVESTMENTS**
-  **HIGH GROWTH POTENTIAL OF CERAMIC DENTAL IMPLANTS**
-  **GROWING POPULARITY OF DENTAL TOURISM**

enquiry@arizton.com source: Global Tooth Replacement Market Report by Arizton

Tooth Replacement Market Drivers



BY PRODUCT

- Dental Prosthetics
 - Dental Crowns
 - Dentures
 - Dental Bridges
- Dental Implants
 - Titanium Dental Implants
 - Zirconia Dental Implants
- CAD/CAM Systems
- Imaging and Surgical Planning
- Dental Abutments
- Dental Biomaterials

BY END-USERS

- Dental Clinics
- Hospitals
- Dental Laboratories
- DSOs
- Dental Academic and Research Centers

BY GEOGRAPHY

- Europe
- North America
- APAC
- Latin America
- MEA

Tooth Replacement Market Segments 2023

opportunities for manufacturers in the market over the next few years. The continuous innovations and technological advances will result in improvement providing reliability and strength of zirconia dental implants, allowing for novel designs, connections and reconstructions in the global tooth replacement market.

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Growing Popularity of Dental Tourism

The rising popularity of dental tourism and dental treatment abroad will drive the growth of the global tooth replacement market. Countries such as Mexico, Hungary, Poland, India, Costa Rica, and Thailand are becoming popular destinations for undergoing replacement procedures and patients travel from various developed countries to access these services in the global market. The low-cost dental care, lower labor and real estate costs in various emerging countries are drawing investors to invest in the establishment and operation of dental clinics in these regions in the global tooth replacement market. Hungary is Europe's premier and a popular destination for British, Irish and French people looking to save on replacement procedures in that region. Countries such as Mexico and Brazil have world-renowned dentists, state-of-the-art dental facilities, and highly skilled dentists offering replacement procedures at 50-70% discounts. The growing demand for good quality dental care at affordable prices will drive the growth of these developing countries in the global tooth replacement market during the forecast period.

The leading vendors in the global tooth replacement market are Institut Straumann, Dentsply Sirona, Danaher, Zimmer Biomet, and Henry Schein.

The other prominent players occupying the tooth replacement market size are 3Shape, A.B. Dental Devices, ADIN Dental Implant Systems, Align Technology, AVINENT, BEGO, Bicon, BIOTECH Dental, Bredent Medical, Carestream Dental, CeraRoot, Dentalpoint, Cortex Dental Implants Industries, Dentatus, Dentium, Geistlich Pharma, Ivoclar Vivadent, Medentis Medical, PLANMECA OY, SpiralTech Superior Dental Implants, Sweden & Martina, TAV Dental, VITA Zahnfabrik H. Rauter, TBR Implants Group, T-Plus Implant Tech, TRI Dental Implants Int., Z-Systems, and ZEST Anchors.

The complete overview of the latest market research report on global tooth replacement market by Arizton is now available.

The report also offers a detailed study of major trends, drivers, challenges, and also provides the market size and forecast for major geographical regions and key countries.

Source: <https://www.arizton.com/news/press-release/global-tooth-replacement-market-trends-dental-implants>

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