

The global Cybersecurity government market is projected to reach at an estimated CAGR of 14% during the forecast period

Cyber Security provides security from unauthorized access or exploitation of data.

HYDERABAD, TELANGANA, INDIA, September 4, 2018 /EINPresswire.com/ -- Cyber Security provides security from unauthorized access or exploitation of data. It also offers security to appliances and networks which are used for communication and for transferring data. Cyber security helps organizations in defending their key information and devices from cyberattacks. It is a critical area for companies which collect and maintain huge databases of customers' information. In a similar way, cyber security plays a crucial role in safeguarding government institutions from various kinds of cyber intrusions. The government sector has huge amount of sensitive data related to political and defense segments.

Government institutions are the most attractive targets for cybercriminals. The government is said to be the largest collector and disseminators of data in the world. This information includes everything from national security to national defense. The cyber threats faced by the government include a wide range of malicious activity from nation state sponsor, insider threat and so on. These threats are highly advanced that seek to operate inside and maintain their presence on the targeted systems. The presence of such threats has created an awareness in implementing cyber security protection among the various government departments.

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The government typically spends less on its information security department when compared to other commercial enterprises. Lack of skilled professionals to handle security related issues is another major concern. The rapid growth in cyber threats has created substantial pressure on the government to improve their security measures. These are the major hindrances faced by the cyber security market.

The government is struggling to implement the most basic fundamental building block of an effective security platform. As a result, it has introduced certain programs and strategies to improve their cyber security infrastructure.

The Liberal Party of Canada has been investing \$500 million in order to execute a new security strategy aimed at protecting the government networks and prevent cybercrime. The budget will be used by different departments for a time period of five years. Public Safety Canada will be receiving a budget of \$236.5 million for a period of five years. The Government of Canada's Communications Security Establishment (CSE) will be joining hands with Shared Services Canada, CSE will play an expanded role in the governments over all Information Technology management and they will be receiving a budget of \$2.2 billion for a period of six years.

The government of South Australia have released a Cyber Security Strategic Plan. The Department of the Premier and Cabinet (DPC) has been assigned with the responsibility of leading and delivering this plan on behalf of the South Australian Government. The strategic objective of the plan include making the government infrastructure, services and system resilient to cyber-attacks. It also includes in minimizing the cost and disruption involved to recover from

cyber security incidents.

Google wants a share of government's massive cloud computing market and will be competing with Amazon and Microsoft. The federal government's spending on cloud services topped \$8.5 billion in 2017. Google has achieved a provisional authorization to operate at the moderate impact level from Federal Risk and Authorization Management Program (FedRAMP)

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The government has realized the importance of cyber security and is readily funding various startups who can help them in securing their data with their innovative solution. For example, the UK government with Wayra UK and National Cyber Security Center (NCSC) have supported nine companies who were able to develop cutting edge services and products in improving the UK's cyber defense. This predicts a stable growth for the cyber security market in the government sector.

Cybersecurity market in government sector is segmented as indicated below:

- 1. Cybersecurity market in Government- By Type
- 1.1. Federal/National
- 1.2. State Government
- 1.3. Local Government
- 1.4. Others
- 2. Cyber Security market in Government- By Solutions
- 2.1. Identity Access Management
- 2.2. Risk and compliance Management
- 2.2.1. Enterprise Risk Management
- 2.2.2. Regulatory Compliance Management
- 2.2.3. Internal Controls Management
- 2.3. Encryption
- 2.4. Unified Threat Management
- 2.5. Intrusion Detection System/Intrusion Prevention System
- 2.6. Others
- Cybersecurity market in Government By End user (Department)
- 3.1. Department of Commerce
- 3.1.1. Bureau of Economic Analysis
- 3.1.2. Bureau of Industry and Security
- 3.1.3. Economic Development Administration
- 3.1.4. National Institute of Standards and Technology
- 3.1.5. National Technical Information Service
- 3.2. Department of Defense
- 3.2.1. Defense Advanced Research Projects and Agency
- 3.2.2. Defense Criminal Investigate Service
- 3.2.3. Defense Finance and Accounting Services
- 3.2.4. Defense Information System Agency
- 3.2.5. Defense Intelligence Agency
- 3.2.6. Others
- 3.3. Department of Energy
- 3.3.1. Federal Energy Regulatory Commission
- 3.3.2. National Nuclear Security Administration
- 3.3.3. National Renewable Energy Laboratory
- 3.3.4. Office of Nuclear Energy
- 3.3.5. Office of Environment, Health, Safety and Security

- 3.3.6. Others
- 3.4. Department of Health and Human Services
- 3.4.1. Agency for Healthcare Research and Quality
- 3.4.2. Agency for Toxic Substance and Disease Registry
- 3.4.3. Center for Medicare and Medical Services
- 3.4.4. Food and Drug Administration
- 3.4.5. Indian Health Service
- 3.4.6. Others
- 3.5. Department of Homeland security
- 3.5.1. Directorate of Science and Technology
- 3.5.2. Federal Law Enforcement Training Center
- 3.5.3. Others
- 3.6. Department of Justice
- 3.6.1. Federal Bureau of Investigation
- 3.6.2. Foreign Claims Settlement Commission
- 3.6.3. National Security Division
- 3.6.4. Others
- 3.7. Department of Treasury
- 3.7.1. Bureau of Fiscal Services
- 3.7.2. Federal Financing Bank
- 3.7.3. Financial Crimes Enforcement Network
- 3.7.4. Internal Revenue Services
- 3.7.5. Others
- 3.8. Others
- 4. Cybersecurity market in Government sector By Market Entropy
- 5. Cybersecurity market in Government sector By Geography

Companies Cited/Interviewed/Referenced

Fire Eve

Forcepoint

IBM

Cisco

Trendmicro

Symantec Corporation

Sophos

Intel Corporation

HPE

Dell Emc

Raytheon

Ernest and Young

Mimecast

Cisco

Company 20+

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What can you expect from the report?

The Cyber Security Market In Government Report is Prepared with the Main Agenda to Cover the following 20 points:

- 1. Market Size by Product Categories
- 2. Market trends
- 3. Manufacturer Landscape
- 4. Distributor Landscape
- 5. Pricing Analysis
- 6. Top 10 End user Analysis
- 7. Product Benchmarking
- 8. Product Developments
- 9. Mergers & Acquisition Analysis
- 10. Patent Analysis
- 11. Demand Analysis (By Revenue & Volume)
- 12. Country level Analysis (15+)
- 13. Competitor Analysis
- 14. Market Shares Analysis
- 15. Value Chain Analysis
- 16. Supply Chain Analysis
- 17. Strategic Analysis
- Current & Future Market Landscape Analysis
- 19. Opportunity Analysis
- 20. Revenue and Volume Analysis

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Q. Does IndustryARC publish country, or application based reports in Cyber Security Market In Government?

Response: Yes, we do have separate reports and database as mentioned below:

- 1. North America Cyber Security Market In Government (2018-2023)
- 2. South America Cyber Security Market In Government (2018-2023)
- 3. Europe Cyber Security Market In Government (2018-2023)
- 4. Asia Pacific Cyber Security Market In Government (2018-2023)
- 5. Middle East and Africa Cyber Security Market In Government (2018-2023)
- 6. Local Government Cyber Security Market In Government (2018-2023)
- 7. Risk and compliance Management Cyber Security Market In Government (2018-2023)
- 8. Department of Energy Cyber Security Market In Government (2018-2023)
- 9. Unified Threat Management Cyber Security Market In Government (2018-2023)
- 10. Bureau of Economic Analysis Cyber Security Market In Government (2018-2023)

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