

SMArtX Advisory Solutions Increases Number of Model Strategies

SMArtX adds 15 new model strategies, now offers 450 firmwide including long only, alternatives, and direct indexing.

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Number of Model Strategies



SMArtX Advisory Solutions ("SMArtX"), a leading financial technology and Turnkey Asset Management Platform

(TAMP), today expanded the number of third party investment manager models offered on its UMA platform. SMArtX added 15 new strategies, and now features 159 firms offering about 450 strategies. The strategies include a full array of traditional long only, long/short equity, global macro, and direct indexes, all offered in an UMA structure.

The new firms and strategies include:

- CLS Investments: Focused ESG, Protected Equities, SMART Risk Budget 100 Aggressive, SMART Risk Budget 30 Conservative, SMART Risk Budget 40 Moderately Conservative, SMART Risk Budget 50 Moderate, SMART Risk Budget 60 Moderate, SMART Risk Budget 75 Moderately Aggressive, SMART Risk Budget 90 Aggressive
- Sectors LLC: Capital Preservation Allocation, Domestic Equity Allocation, Global Conservative Allocation, Post-MPT Growth Allocation, Post-MPT Moderate Allocation
- Raizen Advisory LLC: US Equity Smart Index

About SMArtX Advisory Solutions (www.smartxadvisory.com)

SMArtX Advisory Solutions is the next generation turnkey asset management platform and the only platform to seamlessly offer traditional, alternative, and passive direct index strategies in a unified managed account structure. The firm also uses its proprietary trading and managed accounts technology to power SMArtX (www.smartx.us), [SS&C Advent](#)'s integrated unified managed account solution.

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