

# Asia Pacific's Biopharmaceutical Logistics Market Is World's Fastest-Growing Despite Poor Within-Country Infrastructure

LONDON, GREATER LONDON, UK, October 11, 2018 /EINPresswire.com/ -- The market for moving drugs, vaccines, blood plasma products and so on around the world is growing rapidly in countries like China and India, [Pharmaceutical Drugs and Biologics Logistics Global Market Opportunities And Strategies To 2021](#), a new report from [The Business Research Company](#) shows.



The cold chain logistics market, which moves biologics, is growing faster globally than the non-cold-chain logistics market for transporting small molecule drugs. Between 2012 and 2018 the cold-chain logistics market more than doubled in size, while the non-cold chain logistics market grew by only 36%. Deficiencies in the infrastructure of cold warehouses in emerging countries hold back the market for transporting the new higher-value drugs. Cold chain logistics require heavy investments and developing countries lack such investments. For example, the cold chain industry in China lags in terms of quality and capacity. Cold storage capacity in China did grow by 800% over the last 8 years but it is still not enough to close the cold chain gap. India, too, suffers from an inadequate cold chain infrastructure and currently has less than half the capacity to meet its cold chain needs. Despite these impediments the bio-pharmaceutical logistics market in countries like India and China is growing rapidly as their huge populations and increasing GDP per capita allow them to benefit from the healthcare advantages of biologics.

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Worldwide, too, the pharma logistics market is buoyant as the pharma companies increasingly outsource their warehousing and transport functions. Some companies in the general logistics industry, such as DHL, FedEx Corporation, Panalpina World Transport and DB Schenker, have developed a special capability for the physical distribution of drugs. These logistics market companies can cut costs by combining loads from a range of manufacturers, and by deploying technological solutions that also increase the visibility of the movement of the goods along their distribution path. Outsourcing to a logistics specialist that offers capability in logistics procedures can provide pharmaceutical manufacturers with sustainable lower cost levels and faster deliveries into the market.

The pharmaceutical logistics companies in their turn have led a shift in favor of transport by ship. Air transportation has been the most-used mode of transportation among pharmaceutical logistics companies due to its speed, but it is expensive, and to reduce operational costs the companies are shifting to sea freight. In emulation, the pharma companies themselves are

making the shift in relation to that part of their physical distribution which they retain in-house. For instance, AstraZeneca has shifted to sea-based transportation, and that now accounts for about 65% of its product transportation.

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Pharmaceutical Drugs and Biologics Logistics Global Market Opportunities And Strategies To 2021, is one of a new series of reports from The Business Research Company that identify opportunities and explain strategies in a range of industries, provide a market overview, analysis and forecasts of market size and industry statistics, market growth rates, market trends, market drivers, market restraints, market revenues, market shares and company profiles of the leading competitors in over 300 industry reports, covering over 2400 market segments and 56 geographies. The industry reports draw on 150,000 datasets. Extensive secondary research is augmented with exclusive insights and quotations from industry leaders obtained through interviews. Market analysis and forecasts are provided by a highly experienced and expert team of analysts and modelers. Strategy recommendations are included, and the best market opportunities are identified.

Where To Learn More

Read the Pharmaceutical Drugs and Biologics Logistics Global Market Opportunities And Strategies To 2021 from The Business Research Company for information on the following:

Markets Covered: Pharmaceutical drugs logistics market, biologics logistics market, pharmaceutical drugs and biologics logistics air, sea and land transport markets, pharmaceutical drugs and biologics cold-chain and non-cold-chain logistics markets

Pharmaceutical Drugs And Biologics Logistics Companies Covered: Deutsche Post DHL, FedEx Corporation, Panalpina World Transport, UPS, Kuehne + Nagel and DB Schenker

Regions: North America, Asia Pacific, Western Europe, South America, Eastern Europe, Middle East, Africa.

Countries: USA, China, Japan, Germany, Brazil, France, Italy, UK, Australia, India, Spain, Russia.

Time Series: Five years historic (2013-17) and forecast (2017-21).

Data: Pharmaceutical drugs logistics market, biologics logistics market and pharmaceutical drugs and biologics logistics market size and growth for 7 regions and 12 countries; global, regional and country pharmaceutical drugs and biologics logistics market size and growth segmented by type of service; global, regional and country pharmaceutical drugs and biologics logistics market size and growth segmented by mode of transport; global, regional and country pharmaceutical drugs and biologics logistics market per capita consumption and market size as a percentage of GDP 2013-21; Deutsche Post DHL, FedEx Corporation, Panalpina World Transport, UPS, Kuehne + Nagel and DB Schenker financial performance 2013-21.

Other Information: Porter's Five Forces Analysis, PESTEL analysis of the pharmaceutical drugs and biologics logistics market, drivers and restraints, customer and operational insights, pharmaceutical drugs and biologics logistics market by country covering opportunities, pharmaceutical drugs and biologics logistics associations, investment and expansion plans, competitive landscape; pharmaceutical drugs and biologics logistics market trends and strategies, pharmaceutical drugs and biologics logistics market key mergers and acquisitions  
Strategies For Participants In The Biopharmaceutical Logistics Market: The report explains 20 trend-based or corporate strategies for the biopharmaceutical logistics industry, including a shift towards ocean shipments and the expanding services for e-commerce market and supply chain market.

Opportunities For Biopharmaceutical Logistics Companies: The report identifies the global, regional and country subsegments where the pharma and healthcare market will put on most \$ sales up to 2022.

Number of Pages: 303

Number of Tables: 177

Number of Figures: 178

Sourcing and Referencing: Data and analysis throughout the report are sourced using end notes. Sources include primary as well as extensive secondary research.

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