

# Tax Attorney Richard Lehman publishes article series on Technology & the Tax Practitioner

*Incorporating technology into a tax law practice can make it more efficient and increase client satisfaction, explains Florida tax lawyer Richard Lehman.*

BOCA RATON, FLORIDA, UNITED STATES, October 31, 2018 /EINPresswire.com/ -- In this first article in a series, [Richard S. Lehman](#) focuses on Tax Case Management by software and other technologies. The complete articles will be published on the blog of [Richard Lehman](#) at <https://richardlehmanblog.blogspot.com/> and in The Lehman Tax Law Library <https://thelehmantaxlawlibrary.com/>



Tax-related technologies are advancing, and the tax law practitioner must keep up with these technological and societal changes. Many of us still remember when they first saw a personal computer, when cell phones became widely available, and when cell phones turned into smart phones that have become indispensable for many.

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Incorporating technology into a law practice can make the practice more efficient and increase client satisfaction. In fact, technology may enable the practitioner to exceed client expectations.”

*Richard Sam Lehman, Tax Lawyer in Florida*

Incorporating technology into a tax law practice can make the practice more efficient and increase client satisfaction. In fact, technology may enable the practitioner to exceed client expectations. Here are a few, simple-to-implement options.

Case Management Software

Long gone are the days of paper routing slips, desktop inboxes and consecutive reviews by paralegals and attorneys during which papers and files are shuffled back and forth. With case management software, incoming documents are reviewed in a pre-determined sequence or as authorized, and files or documents are updated the same way. The staff has real-time access to documents and status reports. Important dates are automatically entered into a calendar. Case Management Software also enables legal teams to focus on a pre-set process, thus saving time and energy, and greatly reducing the stress in this deadline-driven profession. Case Management Software can also greatly reduce costs for the law practice and the clients by standardizing and accelerating document creation and maintenance.

There are many different kinds of Case Management Software, some general ones such as:

<https://www.capterra.com>  
<https://www.clio.com>  
<https://www.mycase.com>

<https://www.trialworks.com>  
<https://www.cosmolex.com>

And some are specifically tailored to the tax law practice, such as:

Law Practice Management Software for Tax Law Attorneys -

<https://www.practicepanther.com/law-practice-management-software-for-tax-law-attorneys/>

In fact, at this link you find a review of 23 different software programs for Tax Law Case Management:

<https://www.capterra.com/tax-practice-management-software/>

These are just a few examples, and should not be considered endorsements of any of these products. Each law practice should make sure to test them carefully before buying, and take advantage of the free test versions or consultations that many software providers offer as part of their sales process. Find the right software to fit your own needs and your client's expectations

### Research and Mobile Technology

Subscription research services such as LEXIS and Westlaw have been available to attorneys online for decades, gradually rendering hard copy law libraries obsolete. The internet has done for law what it has for every other area of modern life, providing instant access to information.

Also here, there are specialized software packages specifically for the tax law practice, such as the ones offered by Thomson Reuters, see <https://tax.thomsonreuters.com/en>

To be continued. - The complete article will be published on the blog of [Richard Sam Lehman](https://richardlehmanblog.blogspot.com/) at <https://richardlehmanblog.blogspot.com/>

\*NOTE: The inclusion of a technology or app in this article does not mean an endorsement or approval. The listed



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Tax Attorney

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TOPICS IN THE SEMINAR INCLUDE:

**The I.R.S. New Amnesty Program**

**Foreign Account Tax Compliance Act (FATCA)**

**Foreign Financial Institutions (FFI's) Report On Americans**

By  
Richard S. Lehman, Esq.  
TAX ATTORNEY  
www.LehmanTaxLaw.com

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technologies are just for illustrative purposes. None of these particular technologies are endorsed or recommended by this author.

## About Richard Sam Lehman

Richard S. Lehman has established a sophisticated private practice focusing on tax law. His background, education, and experience has distinguished him in this complex field. A published author and noted speaker, Mr. Lehman has carved a reputation as a powerful client advocate.

Website:

<https://thelehmantaxlawlibrary.com/>

Youtube Channel:

<https://www.youtube.com/channel/UC TH1JITaiKhUSC3MTxFVXYg>

Attorney Profile: <https://solomonlawguild.com/richard-s-lehman%2C-esq>

Blog: <https://richardlehmanblog.blogspot.com/>

Richard S. Lehman, Attorney at Law  
United States Taxation and Immigration Law, LLC  
+1 561-368-1113

[email us here](#)

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The screenshot shows the website <https://www.lehmantaxlaw.com/firm-profile/>. The header features a banner with the text "RESOLVING THE TOUGHEST, MOST SOPHISTICATED TAX CASES" and "LEHMAN TAX LAW" in large letters. Below the banner is a navigation menu with links for "Firm Profile", "Attorney Profile", "Areas of Practice", "Tax Law Articles", "Law Blog", "Video Library", and "Contact Us". The main content area is titled "Firm Profile" and includes a search box labeled "Search By Topic" with a "Go" button. The text on the page reads: "Today's tax and financial planning landscape is a complex one, undergoing constant change." Below this, it says "Website, Richard S. Lehman, Tax Attorney in Boca Raton, FL".

This press release can be viewed online at: <http://www.einpresswire.com>

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