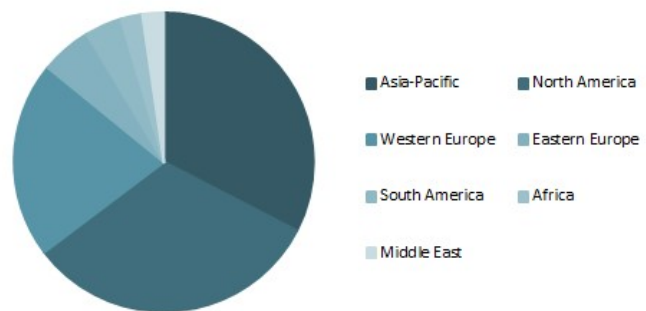


# APAC & North America Together Capture Above 3/5th Of The Global Anesthesia & Respiratory Devices Market, TBRC Finds

LONDON, GREATER LONDON, UK, January 23, 2019 /EINPresswire.com/ -- Asia Pacific was the largest region in the global anesthesia and respiratory devices market in 2018, accounting for nearly \$6500 million or over 30% of the global total, [Anesthesia And Respiratory Devices Global Market Report 2018](#) from [The Business Research Company](#) shows. North America was the second largest region in the market in 2018, accounting for nearly \$6300 million or over 30% of the global total. This makes Asia Pacific and North America dominate the global anesthesia and respiratory devices market. By 2021, it is the anesthesia and respiratory devices market in Asia Pacific that is forecast to grow at the highest rate globally, at over 5%, followed by North America at nearly 4%.

**Anesthesia And Respiratory Devices Global Market, Segmentation By Region**



Source: The Business Research Company

## Global Anesthesia And Respiratory Devices Market Segmentation By Region Analysis

The growth of the global anesthesia and respiratory devices market is related to two major trends –global increases in the number of surgical procedures and in the prevalence of conditions like asthma.

The number of surgical procedures is increasing in both developed and developing economies, owing to factors such as an increasing prevalence of chronic diseases, increasing health awareness and higher disposable household incomes. This in turn has led to a rise in the use of anesthesia and respiratory devices in hospitals and other healthcare facilities. In Asia Pacific, 85,437 million surgical procedures took place in China alone in 2017, and in North America, 51,786 million surgical procedures took place in the USA in that year. The use of anesthesia devices and disposables to cater to high number of surgical procedures supports the market growth in the two regions.

Respiratory devices are used by patients with respiratory disorders such as asthma. In 2014, the number of asthma patients in the major countries in Asia Pacific and North America was 64

million and 27 million respectively. The high number of patients suffering from respiratory diseases such as asthma and chronic obstructive pulmonary disease (COPD) was due to prevailing high levels of air pollution in the two regions, especially in Asia Pacific.

[Anesthesia And Respiratory Devices Global Market](#) Report 2018 is one of a series of reports from The Business Research Company that provide a market overview, analyze and forecast market size and growth, market trends, drivers, restraints, and leading competitors' revenues, profiles and market shares in over 300 industry reports, covering over 2400 market segments and 56 geographies. The market reports draw on 150,000 datasets, extensive secondary research, exclusive insights and quotations from interviews with industry leaders. Market analysis and forecasts are provided by a highly experienced and expert team of analysts and modellers.

#### Where To Learn More

Read the Anesthesia And Respiratory Devices Global Market Report 2018 from The Business Research Company for information on the following:

Markets Covered: Global medical equipment market, respiratory devices, anesthesia machines, anesthesia disposables, respiratory monitoring devices, respiratory disposables

Data Segmentations: Anesthesia and respiratory devices market size, historic and forecast size, global and by country, and growth rates for the world, 7 regions and 12 countries; by product segments – (respiratory devices, anesthesia machines, anesthesia disposables, respiratory monitoring devices, respiratory disposables) market size, historic and forecast size, and growth rates for the world, 7 regions and 12 countries, segments and sub segments by value and percentage share

Medical equipment market historic and forecast market size and growth rates, global, by region and by country; market shares split by segment; medical equipment market comparison with macroeconomic factors (market size as % of GDP, per capita average medical equipment expenditure), global, by region and by country

Anesthesia And Respiratory Devices Market Organizations Covered: Medtronic Plc, Philips Healthcare, Draegerwerk AG, Masimo, Teleflex Inc.

Regions: North America, Europe, Middle East, South America, Africa, Asia Pacific, ROW (Rest of world)

Time Series: 2014-16 actuals, 2017 estimates, 2018-22 forecasts.

Other Information And Analyses: Global anesthesia and respiratory devices market trends and strategies, global and by segments; drivers and restraints; customer information, PESTLE analysis

Other Data: Global anesthesia and respiratory devices market comparison with macro-economic factors, anesthesia and respiratory devices market size, percentage of GDP; per capita average anesthesia and respiratory devices expenditure, global number of surgical procedures performed, average anesthesia machines and disposables market revenue per surgical procedure performed, global number of operating theatres, average anesthesia machines and disposables market revenue per operating theatre per annum, 2017.

Sourcing and Referencing: Data and analysis throughout the report are sourced using end notes.

Strategies For Participants In The Anesthesia And Respiratory Devices Industry: The report

explains over 50 strategies for anesthesia and respiratory devices companies, based on industry trends and company analysis. These include medical device companies collaborating with technology companies to develop and market devices to monitor and track the health of individuals, and Philips Healthcare's growth strategy which seeks to target the aging population by improving its home monitoring, personal emergency response systems (PERS) and personal health services.

Opportunities For Anesthesia And Respiratory Devices Sector Companies: The report reveals where the global anesthesia and respiratory devices industry will put on most \$ sales up to 2022.

Number of Pages: 321

Number of Figures: 113

Number of Tables: 140

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