



Anti-Jamming 2019 Global Market – Share, Segmentation, Applications, Technology and Forecast to 2025

Wiseguyreports.Com Publish New Market Research Report On -“Anti-Jamming Market - Global Analysis, Size, Share, Trends, Growth and Forecast 2019 - 2025”

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[Anti-Jamming Market 2019](#)

GPS Anti-Jamming protects GPS receivers from interference and intentional jamming. By the time the GPS signal reaches the Earth's surface is weak and is susceptible to being overcome by higher power Radio Frequency (RF) energy. Even a small jammer of about 10 Watts power can disrupt an unprotected C/A Code receiver for about 30 kilometers (line of sight). GPS Anti-Jamming uses power minimization to reduce the effect of interference and jamming so that the GPS receiver can continue to operate correctly.

GPS technology has revolutionized modern warfare. Military organizations regularly depend on satellite technology for accurate positioning, timing and communications.

But GPS signals received on Earth are weak and susceptible to interference and intentional jamming. Indeed, the signals are usually obscured by thermal noise and only observable with a tuned signal analyzer - in other words a GPS receiver.

A simple low power jammer, readily available via the World Wide Web, can overpower GPS signals within a large area, denying a position solution and timing. Anti-jam systems are mainly used for land, sea, air (including unmanned aerial systems) in the military field.

Scope of the Report:

North America held the largest share of the Anti-jamming market in 2017, while the market in APAC is expected to be the second-largest by 2022. This growth of the market in APAC can be attributed to the ongoing territorial disputes in the South China Sea between China and some South-East Asian countries, between Japan and North Korea, and disputes between South Korea and North Korea. These political tensions are expected to fuel the military expenditures in these respective countries, and a significant portion of this expenditure is expected to be invested in GPS anti-jamming. The Anti-jamming market in Rest of world is expected to grow at a moderate rate. The volatile situation in Syria and the threats posed by the Islamic State (ISIS) group has prompted many of the regional powers there such as Turkey, Israel and Saudi Arabia to increase defense spending for their armed forces, which includes installing GPS anti-jamming systems.

This market is fragmented and contains multiple local and multinational vendors. The issue is export control. This, of course, varies by country. In the U.S., a CRPA developed towards a defense program is likely to have International Traffic in Arms Regulations (ITAR) restrictions attached to it. In Canada, CRPAs are subject to the Controlled Goods Program. In the UK, CRPAs sit on the “dual-use” export control list, which recognizes that CRPAs have both military and non-military application. An export license is usually required.

Of the major players of the Anti-Jamming market, Raytheon maintained its first place in the ranking in 2017. Raytheon accounted for 6.80 % of the Global revenue market share in 2017, followed by Rockwell Collins with 3.57 revenue market share. Anti-jam was a military technology major for military applications. In many countries, Anti-jamming was a little-known military problem.

The worldwide market for Anti-Jamming is expected to grow at a CAGR of roughly 6.3% over the next five years, will reach 5090 million US\$ in 2024, from 3540 million US\$ in 2019.

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Market Segment by Manufacturers, this report covers

Raytheon
Rockwell Collins
Novatel
Cobham
Mayflower
BAE Systems
Thales Group
Harris
Hwa Create Technology

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)
Europe (Germany, France, UK, Russia and Italy)
Asia-Pacific (China, Japan, Korea, India and Southeast Asia)
South America (Brazil, Argentina, Colombia etc.)
Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Nulling System
Beam Steering Systems
Civilian Systems

Market Segment by Applications, can be divided into

Military & Government
Commercial

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